



**LIVE**  
inc.

**LIVE INCORPORATION PUBLIC CO.,LTD**  
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REGISTRATION NUMBER 0107537002290

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No 040/2014

July 4<sup>th</sup>, 2014

Subject: Report on the result of the exercise of the warrants to purchase ordinary share of LIVE Incorporation Public Company Limited No. 2 (LIVE-W2)  
To: The President  
The Stock Exchange of Thailand

LIVE Incorporation Public Company Limited ("Company") allotted 870,000,000 units of the warrants to purchase ordinary share (LIVE-W2) to the existing shareholders. Details of the allotment are as follows:

Number of Warrants (LIVE-W2):	864,971,737	units
Amount of Reserved Shares:	864,971,737	shares
Date of Issuance and Offering:	December 9 <sup>th</sup> , 2013	
Exercise Period:	The Exercise Date is on the last business day of every March, June, September and December of each year through the maturity date. The first exercise date shall be on March 31 <sup>th</sup> , 2014 and the last exercise date shall be on December 8 <sup>th</sup> , 2016. In case that the exercise date is not a business day, the exercise date shall be moved to the next business day.	
Exercise Ratio:	1 Warrant : 1 Ordinary Share	
Exercise Price:	0.10 Baht per Share (Ten-Satang)	
Term:	3 years from the date of issuance and offering of the warrants	

The Company would like to report the result of the exercise of LIVE-W2 as at June 30<sup>th</sup>, 2014 as follows (Remark: On April 8<sup>th</sup>, 2014, the AGM resolved to approve the allocation of ordinary shares to be reserved for the exercise of LIVE-W2 after the adjustment of exercise price and ratio in the amount of 150,000,000 shares. Thus, on April 8<sup>th</sup>, 2014, the Company has 969,767,464 reserved shares for LIVE-W2):

Number of exercisable warrants:	864,543,717	units
Number of exercised warrants:	-	units
Balance of the warrants:	864,543,717	units
Total number of shares in reserve for exercise of warrants:	969,767,464	shares
Number of shares in reserve for the current exercise:	-	shares
Balance of the shares in reserve for exercise of warrants:	969,767,464	shares

Please be informed accordingly.

Sincerely yours,

-Signed-

(Mr.Tharakorn Junkerd)

The Company Secretary