

-Translated-

No 043/2014

16 July 2014

**Subject: The 1<sup>st</sup> Issuance and Offering for Sale of Convertible Debentures to Advance Opportunities Fund**

**To: President  
The Stock Exchange of Thailand**

Whereas Securities Exchange Commissions Office (“SEC”) gave permission to Live Incorporation Plc. (“Company”) for offering for sale of convertible debentures and newly issued shares reserved for conversion right to a foreign investor as per SEC’s letter No. SEC.JT. 1124/2557 Re: Permission for Offering for Sale of Convertible Debentures and newly issued shares reserved for conversion right to a foreign investor, dated 28 May 2014, for 2 tranches, totaling Singapore Dollar 16 million.

The Company wishes to inform that the Company issued and offered for sale of newly issued convertible debentures to Advance Opportunities Fund (“AO Fund”) by issuing the 1<sup>st</sup> sub-tranche of Tranche 1, of which 10 certificates were issued. The details are as follow:

**Detail of terms of convertible debentures**

Issuer and Offer or for sale	Live Incorporation Public Company Limited
Allocation Method	Offer to AO Fund which is a specific foreign investor having Advance Capital Partners Ltd. (“ACP”) to be a Fund Manager. At this time the Company issued and offered for sale of convertible debentures of the 1 <sup>st</sup> sub-tranche of Tranche 1, of which 10 certificates were issued. Each certificate has value of Singapore Dollar 50,000.- The total amount is Singapore Dollar 500,000.- or its equivalent amount of Baht 12,500,000.- (exchange rate of Baht 25 per Singapore Dollar)
Date of Issuing and Offering	16 July 2014
Value	Singapore Dollar 500,000.- or its equivalent amount of Baht 12,500,000.- (exchange rate of Baht 25 per Singapore Dollar)

Term	1 year commencing from the date of first issuance of convertible debenture
Interest	1% per year
Exercise Period	The holders of convertible debentures can exercise its right on any business day from and including the issue date of the convertible debentures up to the close of business on the business day falling one week preceding the maturity Date.

Please be informed accordingly,

Yours sincerely,

-Signed-

(Mr. Tharakorn Junkerd)  
Company Secretary