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No. 053/2014

September 24th, 2014

Subject: A Purchase of Subsidiary's Increased Capital Shares
To: The President
The Stock Exchange of Thailand

LIVE Incorporation Public Company Limited ("Company") hereby would like to inform that due to the meeting of Live Media Group Public Company Limited ("LMG")'s shareholders who is the Company's subsidiary that the Company invested by holding 449,938 shares from totaling 450,000 shares. It is equal to 99.99 percent of LMG's registered capital, there was a resolution to increase LMG's registered capital from 55,000,000 Baht to 100,000,000 Baht by issuing 550,000 newly ordinary shares with a par value of 100 Baht per share in order to allocate and offer to the existing shareholders in accordance with their own proportion. The date of selling newly issued ordinary shares was specified to be on September 29th, 2014.

Therefore, to keep the proportion of share in LMG's 11th Board of Directors' Meeting on September 24th, 2014. The Board of Directors has approved to purchase LMG's increased capital shares in an amount of 549,938 shares with 100 Baht per share in a total of 54,993,800 Baht. After the purchase of LMG's increased capital shares, LMG would shareholding would be in a total of 999,876 shares which makes the proportion of shares in LMG do not change in 99.99 percent of registered capital.

As mentioned above, it does not involve with the notification of an acquisition or disposal of assets and does not involve with the notification of a connected transaction.

Please be informed accordingly.

Yours faithfully,
-Singed-
(Mr. Tharakorn Junkerd)
The Company Secretary