

No. 060/2014

 November 26th, 2014

Subject: The 2nd Issuance and Offering for Sale of Convertible Debentures to Advance Opportunities Fund

**To: The President
The Stock Exchange of Thailand**

As the Securities and Exchange Commission (“SEC”) gave a permission to LIVE Incorporation Public Company Limited (“Company”) for offering for sale of convertible debentures and newly issued shares reserved for conversion right to a foreign investor as per SEC’s letter No. SEC.JorThor. 1124/2557 Re: Permission for Offering for Sale of Convertible Debentures and Newly Issued Shares Reserved for Conversion Right to a Foreign Investor, dated May 28th, 2014 of 2 Tranches totaling 16 Million Singapore Dollars.

The Company would like to inform that the Company issued and offered for sale of newly issued convertible debentures to Advance Opportunities Fund (“AO Fund”) by issuing the 2nd, 3rd, 4th, 5th, 6th, 7th, 8th, and 9th sub-tranches of Tranche 1, of which 80 certificates were issued. The details are as follow:

Detail of terms of convertible debentures

Issuer and Offeror for sale	LIVE Incorporation Public Company Limited
Allocation Method	Offer to AO Fund which is a specific foreign investor having Advance Capital Partners Ltd. (“ACP”) to be a Fund Manager. At this time the Company issued and offered for sale of convertible debentures of the 2 nd , 3 rd , 4 th , 5 th , 6 th , 7 th , 8 th , and 9 th sub-tranches of Tranche 1, of which 80 certificates were issued. Each certificate has value of 50,000 Singapore Dollars. The total amount is 4,000,000 Singapore Dollars or its equivalent amount of 100,000,000 Thai Baht. (Exchange rate of 25 Thai Baht per 1 Singapore Dollar)
Date of Issuing and Offering	November 26 th , 2014



Value	4,000,000 Singapore Dollars or its equivalent amount of 100,000,000 Thai Baht (Exchange rate of 25 Thai Baht per 1 Singapore Dollar)
Term	1 year commencing from the date of first issuance of convertible debentures
Interest Rate	1 percent per year
Exercise Period	The holders of convertible debentures can exercise their rights on every business day since the date of issuing the convertible debentures until the closing time of the last business day in one week prior to the maturity date of the convertible debentures.

Please be informed accordingly,

Yours sincerely,

(Mr. Tharakorn Junkerd)
Company Secretary