

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: LIVE

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company LIVE INCORPORATION PUBLIC COMPANY LIMITED
Date 27-Nov-2014

Details of convertible securities' exercise shown as follows

The exercise of convertible securities	Number of convertible securities (shares)	Number of non converted convertible securities (shares)	Ratio (convertible securities : shares)	Conversion Price (baht/share)	Conversion date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
Convertible Debentures of LIVE Incorporation Public Company Limited (LIVE)	79	1		0.2323	26-Nov-2014	425,096,857	1,025,339,305
Total						425,096,857	

Remark The Floating Conversion Price for convertible debentures is 0.2323 baht which is calculated from 85% of the average closing prices per share on any 3 consecutive business days during 45 business days immediately preceding the relevant conversion date of the convertible debentures which are as from October 6th, 2014 to October 8th, 2014. The details are as follows: DateClosing Price X October 6th, 2014 0.27 Y October 7th, 2014 0.28 Z October 8th, 2014 0.27 The Floating Conversion = Price (X+Y+Z)/3 x 0.85 = 0.2323 baht / share The total principal amount is 98,750,000 baht which is equal to 425,096,857 underlying ordinary shares.

Signature _____
(M.L. Santidis Diskul)
Chief Executive Officer
Authorized to sign on behalf of the company

Signature _____
(Mr. Chovalit Supanakorn)
Chief Financial Officer
Authorized to sign on behalf of the company

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