

Headline: LIVE's new shares to be traded on December 4, 2014

Security Symbol: LIVE, SET

Announcement Details

Additional listed securities

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| Subject | LIVE's new shares to be traded on December 4, 2014 |
| Company name | LIVE INCORPORATION PUBLIC COMPANY LIMITED (LIVE) |
| Old capital (baht) | 571,502,513.40 |
| - Common stock (Unit: shares) | 5,715,025,134 |
| Number of additional shares | |
| - Common stock (Unit: shares) | 425,096,857 |
| New capital (baht) | 614,012,199.10 |
| - Common stock (Unit: shares) | 6,140,121,991 |
| Par value (baht per share) | 0.10 |
| Allocated for | Advance Opportunities Fund converted its convertible debentures in the total value of THB 98,750,000 (3,950,000 Singapore Dollars) into 425,096,857 common shares. |
| Conversion ratio (baht per share) | 0.2323 |
| Conversion date | 26-Nov-2014 |
| Trading date | 04-Dec-2014 |

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