

-Translation-

LIVE - 004/2015

January 15, 2015

Subject: Report on the utilization of the increased capital
Attention: The President
The Stock Exchange of Thailand

According to the resolutions of the extraordinary meeting of shareholders No. 1/2011 on December 2, 2011 approving 3,240,001,414 newly issued ordinary shares to the existing shareholders in proportion of their shareholding in the Company (Right Offering) with the subscription ratio of 1 original shares for 2 new shares at the offering price of Baht 0.10 during December 29-30, 2011 and January 4-6, 2012. A total of 487,836,274 shares were subscribed in the amount of Baht 48.78 million with the net price after offering expenses of Baht 48.48 million, and refer to the fact that the 2012 Annual General Meeting of Shareholders held on April 30, 2012, resolved to change the condition of the allocation of 2,752,165,140 shares remaining from the first subscription mentioned above to allot 2,752,165,140 shares to shareholders in proportion with their shareholdings (Right Offering) at the ratio of 1 existing share to 1.3056 new shares (any fractions/remainder shall be disregarded). The offering price will be Baht 0.10 per share. On June 20-26, 2012, the shareholders wish to buy new shares with the total of 804,161,973 shares in the amount of Baht 80.42 million with the net price after offering expenses of Baht 80.42 million.

Therefore, we, hereby, to report on the utilization of the increased capital ended December 31, 2014 as follows:

Unit: Million Baht

	Per plan	Accumulated utilized as at Jun 2014	Used during the Period Jul – Dec 2014	Balance
Used to support expansion and as working capital of the Company				
- The resolutions of the extraordinary meeting of shareholders No 1/2011	48.48	48.48	-	-
- The resolution of the 2012 Annual General Meeting of Shareholders	<u>80.42</u>	<u>45.52</u>	<u>34.90</u>	<u>-</u>
Total	<u>128.90</u>	<u>94.00</u>	<u>34.90</u>	<u>-</u>

The amount used during the period was for operating of the Company and subsidiaries.

Please be kindly informed.

Yours Respectfully,

-Signed-

(Mr. Tharakorn Junkerd)

Company Secretary