

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** LIVE

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company LIVE INCORPORATION PUBLIC COMPANY LIMITED  
Date 26-Mar-2015

Details of convertible securities' exercise shown as follows

The exercise of convertible securities	Number of convertible securities (shares)	Number of non converted convertible securities (shares)	Ratio (convertible securities : shares)	Conversion Price (baht/share)	Conversion date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
Convertible Debentures of LIVE Incorporation Public Company Limited (LIVE)	1	0		0.3173	26-Mar-2015	3,939,489	1,021,399,816
Total						3,939,489	

Remark The Floating Conversion Price for convertible debentures is THB 0.3173 which is calculated from 85% of the average closing prices per share on any 3 consecutive business days during 45 business days immediately preceding the relevant conversion date of the convertible debentures which are as from January 23rd, 2015 to January 27th, 2015. The details are as follows: Date Share Price X January 23rd, 2015 0.37 Y January 26th, 2015 0.37 Z January 27th, 2015 0.38 The Floating Conversion =  $\text{Price X+Y+Z} \times 0.85/3 = \text{THB } 0.3173 / \text{share}$  The total principal amount is THB 1,250,000 and total number of shares to be converted is 3,939,489 shares.

Signature \_\_\_\_\_  
(M.L. Santidis Diskul)  
Chief Executive Officer  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Chovalit Supanakorn)  
Chief Financial Officer  
Authorized to sign on behalf of the company

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