



LIVE
inc.

LIVE INCORPORATION PUBLIC CO.,LTD
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LIVE 013/2015

April 9th, 2015

Subject: Report on the result of the exercise of the warrants to purchase ordinary share of LIVE Incorporation Public Company Limited No. 2 (LIVE-W2)

To: The President
The Stock Exchange of Thailand

LIVE Incorporation Public Company Limited ("Company") allotted 870,000,000 units of the warrants to purchase ordinary share No.2 (LIVE-W2) to the existing shareholders. Details of the allotment are as follows;

Number of Warrants (LIVE-W2):	864,971,737	units
Amount of Reserved Shares:	870,000,000	shares
Date of Issuance and Offering:	December 9 th , 2013	
Exercise Period:	The Exercise Date is on the last business day of every March, June, September and December of each year through the maturity date. The first exercise date shall be on March 31 th , 2014 and the last exercise date shall be on December 8 th , 2016. In case that the exercise date is not a business day, the exercise date shall be moved to the next business day.	
Exercise Ratio:	1 Warrant: 1.047 Ordinary Shares	
Exercise Price:	THB 0.10 per Share (Ten-Satang)	
Term:	3 years from the date of issuance and offering of the warrants	

The Company would like to report the result of the exercise of LIVE-W2 as at March 31st, 2015 as follows;

Number of exercisable warrants:	864,543,717	units
Number of exercised warrants:	31,553	units
Balance of the warrants:	864,512,164	units
Total number of shares in reserve for exercise of warrants:	969,767,464	shares
Number of shares in reserve for the current exercise:	33,035	shares
Balance of the shares in reserve for exercise of warrants:	969,734,429	shares

Please be informed accordingly.

Sincerely yours,

-Signed-

(Mr.Tharakorn Junkerd)

The Company Secretary