



-Translation-

LIVE 020/2015

May 14<sup>th</sup>, 2015

Subject: Additional Explanation of a Disposal of Investment in Skenique Group Company Limited (Subsidiary)  
To: The President  
The Stock Exchange of Thailand

According to LIVE Incorporation Public Company Limited ("Company") reported the information about a case of the disposal of investment in Skenique Group Company Limited ("Skenique") as the resolution of the Board of Directors' meeting no.8/2015 on May 13<sup>th</sup>, 2015, the Company hereby would like to additionally explain about such disposal of investment. The details are as follows;

1. **Buyer's name and relationship**

Buyer : Mr.Arkorn Kijvanichprasert  
Relationship : He is not a connected or related person of the Company.

2. **Offering price**

The disposal of Skenique's ordinary shares was in a proportion of 30 percent of paid-up capital amounting of 15,000 shares with a par value of THB 100, the offering price was THB 1,046.66 per share so the total amount is equal to THB 15,700,000. The offering price was the same price as the Company's acquired price that the Company had the cost from purchasing Skenique's ordinary share in accordance with the resolution of the Board of Directors' meeting no.5/2014 on April 23<sup>rd</sup>, 2014 in a proportion of 30 percent of paid-up capital or 3,000 shares totaling THB 14,500,000 and the cost from purchasing Skenique's increased capital ordinary shares in accordance with the resolution of the Board of Directors' meeting no.10/2014 on August 14<sup>th</sup>, 2014 in a proportion of 30 percent of increased capital ordinary shares or 12,000 shares totaling THB 1,200,000.

3. **Reason for disposing of investment**

The former management group and shareholder group of Skenique contacted and informed the Company that after selling ordinary shares to the Company and cooperating with the Company's management group to administrate Skenique in the past, the former management group and shareholder group had an opinion that the cooperation with a listed company was not flexible with Skenique's business. Thus, they proposed to find a new investor for purchasing Skenique's ordinary shares in order to bring back Skenique to manage by themselves as before.

Moreover, the Company's Board of Directors considered that disposing Skenique's ordinary shares would create a benefit to the Company due to the disposal did not bring any loss, the Company did not skillful for operating an aesthetic business, and such disposal of ordinary shares would totally correct the issue in the qualified opinion of the auditor.

Please be informed accordingly.

Sincerely yours,

-Signed-

(Mr.Tharakorn Junkerd)  
The Company Secretary