

023/2558

24 June 2015

Subject: Business Restructuring and Establishment subsidiary
To: The President,
The Stock Exchange of Thailand
Attachment: 1. Business restructure plan of Live Incorporation Public Company Limited.

Whereas, the Board of Directors' Meeting No. 9/2015 of Live Incorporation Public Company Limited (the "Company") which was held on 24th June 2015 at 15.00 hrs., has passed the important resolutions which can be summarized as follows:

1. Approved the Business Restructuring and Business nature the Company and Subsidiary for appropriate and according business's future plan. The Company business nature to a holding company, operating mainly in the investment operation. The Company are agree this strategy, will be make better business profits. The Company has invested structure into 4 business (1) Media business (2) Construction business (3) Real estate business (4) Energy and mine business.

- (1) Media business "Live Media Group Public Company Limited." is a subsidiary company that the Company hold percentage of share at 99.99%. It has a paid-up capital 100 million baht and run a business about Out of home media, Bandwidth Management Service, Producer and controller of satellite TV Channel.
- (2) Construction business "Strega Company Public Company Limited." is a subsidiary company that the Company hold percentage of share at 52.63%. It has a paid-up capital 190 million baht and run a business about Horizontal Directional Drilling. (HDD)
- (3) Real estate business "Live Estate Co., Ltd." is a subsidiary company that the Company hold percentage of share at 99.99%. It has a paid-up capital 150 million baht and run a business about development real estate
- (4) Energy business "Thor Energy and Resources Co.,Ltd." (in progress) is a subsidiary Company that the company hold percentage of share at 99.99%. It has a paid-up capital 10 million baht and run a business about Renewal energy and Mine.

Details as per attachment 1.

2. Approved establish subsidiary for support expansion the business of company that the Company are registration progress with Department of Business Development in Minister of Commerce on 30 June, 2015

Name of Company: Thor Energy and Resources Co., Ltd.
Registered Date: within 30 June, 2015



LIVE
inc.

LIVE INCORPORATION PUBLIC CO.,LTD
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LADPRAO, BANGKOK 10230
REGISTRATION NUMBER 0107537002290

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Type of Business: The business about energy, renewal energy and mine example solar energy, wind energy etc.

Registered Capital: 10 million baht, Divided to 100,000 ordinary shares with per value 100 baht per share

Capital resource: Company own funding.

Shareholder Structure: (1) Live Incorporation Public Company Limited. 99,997 shares
(2) M.L. Santidis Diskul 1 share
(3) Mr. Chovalit Supanakorn 1 share
(4) Mrs. Suporn Chaiket 1 share

The Borad of Directors: (1) M.L. Santidis Diskul
(2) Mr. Chovalit Supanakorn
(3) Mr. Vichai Baiprasert

The Authorized after : M.L. Santidis Diskul or Mr. Chovalit Supanakorn or Mr. Vichai
the transaction Baiprasert 2 of 3 sign with the Company's seal affixed.

Please be informed accordingly

Sincerely yours,
Live Incorporation Public Company Limited

(Mr. Tharakorn Junkerd)
Company Secretary

Business Structure plan of Live Incorporation Public Company Limited



Shareholding Proportion

