

(Translaion)

No. 029/2015

Subject: Clarification of news to Set Payment Date of Private Placement that had been issued at the Annual General Meeting 2015 held since the 24th April 2015.

To: Board and Manager
The Stock Exchange of Thailand

In Reference to company elcid news 028/2558 dated 28th July 2558

Live Incorporation would like to clarify the news sent to the Stock Exchange of Thailand dated 28th July 2558. The company would like to elaborate on the issue of "payment of private placement" so that investors and shareholders can have a clear perception in case of any misinterpretations.

In reference to the letter, agenda number 2, Live Incorporation has called for and set the date for payment for private placement for 3 persons from the 1st - 31st August 2015 in total of 1,020,339,305 shares at 0.35 Baht (357,118,756.75 in total value). The private placement shares that were issued to the referred three persons had been issued at the Annual General Meeting 2015 held since the 24th April 2015. As such, the company has not issued any new shares through private placement.

Additionally, the private placement shares that were issued to the referred three persons will have a silent period in total of 1 year; with 25% tradeable after 6 months after the Stock Exchange of Thailand has registered and issued these shares. Another 75 % of these shares will be tradeable only after 1 year from the afore mentioned date.

Please be kindly notified

Yours sincerely,

-Signed-

(Mr. Tharakorn Junkerd)
Company Secretary