



(Translation)

No. 031/2015

13 August 2015

Subject: Correction of offering price of ordinary shares (Live Media Group Public Company Limited)
To: President
The Stock Exchange of Thailand

Live Incorporation Public Company Limited would like to inform SET that there was an error in our information letter number 028/2558, dated 28 July 2015, in relation to the offering price of ordinary shares of a subsidiary company (Live Media Group Public Company Limited) therefore, we would like to make correction to the offering price as follow:

Original information "b. 44,000,000 shares (par 1 Baht) priced at 1.344 Baht per share will be allocated to a group of investors through a private placement. The value will be 59,136,000 Baht."

Corrected information " b. 44,000,000 shares (par 1 Baht) priced at 1 Baht per share will be allocated to a group of investors through a private placement. The value will be 44,000,000 Baht."

Please be informed accordingly,

Yours sincerely,

-Signed-

(Mr. Tharakorn Junkerd)

Company Secretary