

LIVE INCORPORATION PUBLIC CO.,LTD 60 SOI PRADITMANUTHAM19, PRADITMANUTHAM RD., LADPRAO, LADPRAO, BANGKOK 10230 REGISTRATION NUMBER 0107537002290

(Translation)

No. 031/2015

13 August 2015

 Subject:
 Correction of offering price of ordinary shares

 To:
 President

 The Stock Exchange of Thailand

Live Incorporation Public Company Limited would like to inform SET that there was an error in our information letter number 028/2558, dated 28 July 2015, in relation to the offering price of ordinary shares of a subsidiary company therefore, we would like to make correction to the offering price as follow:

<u>Original information</u> "b. 44,000,000 shares (par 1 Baht) priced at 1.344 Baht per share will be allocated to a group of investors through a private placement. The value will be 59,136,000 Baht."

<u>Corrected information</u>" b. 44,000,000 shares (par 1 Baht) priced at 1 Baht per share will be allocated to a group of investors through a private placement. The value will be 44,000,000 Baht."

Please be informed accordingly,

Yours sincerely, -Signed-(Mr. Tharakorn Junkerd) Company Secretary