

(Translation)

No. 034/2015

Dated 31<sup>st</sup> August 2015

Attention        President  
                      The Stock Exchange of Thailand  
Subject         Announcement of duration of silent period for the issued Private Placement

In reference to the 2015 Annual General Meeting of Live Incorporation Plc held on the 24<sup>th</sup> April 2015; the company passed an agenda to cancel the use of convertible debenture with Advance Opportunities Fund of 1,020,339,305 shares and instead issue the same amount (1,020,339,305 shares) as private placement (at par value 0.10) to 3 investors namely; Ms Tanudee Sinhaseni, Mr Sayam Poopoksakul, and Mr Nuttapong Punjaworayan at 0.35 Baht per share.

On the 28<sup>th</sup> July 2015, the Board of Directors meeting No. 10/2015 announced the payment due date for the private placement for all three investors to be set between the 1<sup>st</sup> August 2015- 31<sup>st</sup> August 2015. As of today all three investors have paid for in full for the private placement to the Company; which the company will hence move forward accordingly to the rules and regulations of the law.

In addition, the company is in agreement with the three referred above investors to become new shareholders of the company with all 1,020,339,305 shares that were issued to be subjected to a duration of silent period of 1 year, with the first 25% of the shares to be trade-able within the first 6 months starting from the day the Stock Exchange of Thailand has registered and issued these shares and 75% of the shares to be trade-able at the end of 1 year starting from the same date.

Please be informed accordingly

Sincerely yours,

-Signed-

M.L. Santidis Diskul

Chief Executive Officer

Live Incorporation Plc