

Headline: Report on the results of the sale of securities (F53-5)
Security Symbol: LIVE

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company LIVE INCORPORATION PUBLIC COMPANY LIMITED
Date 02-Sep-2015

Details of additional shares allocation shown as follows

Offered to	Number of offered shares (shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)
Private Placement allocation based on shareholders' resolution totally 1,020,339,305 shares. The number of allotted and subscribed shares equal to 1,020,339,305 shares and remaining shares equal to 0 shares. Detail as following				
Mr. Sayam Poopoksakul	300,000,000	0.35	From 01-Aug-2015 to 31-Aug-2015	300,000,000
Mrs. Tanudee Sinhaseni	420,339,305	0.35	From 01-Aug-2015 to 31-Aug-2015	420,339,305
Mr. Nuttapon Panjaworayan	300,000,000	0.35	From 01-Aug-2015 to 31-Aug-2015	300,000,000
Summary				1,020,339,305

Total amount (baht)	357,118,756.75
Total expense (baht)	0.00
Expense Details	The expenses is the expenses from the subscription process to the specific investor. It can be defined as the register fee of new paid-up capital to the Ministry of Commerce with the amount 103,000 Baht
Net amount received (baht)	357,118,756.75

Remark Allocation of 1,020,339,305 newly-issued shares of the Company at the par value of Baht 0.10 per share, with the price of Baht 0.35

per share to the Private Placement according to the 2015 Annual General Meeting of Shareholders held on 24 April 2015.

Signature _____
(M.L. Santidis Diskul)
Chief Executive Officer
Authorized to sign on behalf of the company

Signature _____
(Mr. Chovalit Supanakorn)
Chief Financial Officer
Authorized to sign on behalf of the company

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