



**LIVE**  
inc.

LIVE INCORPORATION PUBLIC CO.,LTD  
60 PRADITMANUTHAM RD., LADPRAO,  
LADPRAO, BANGKOK 10230  
REGISTRATION NUMBER 0107537002290

www.live.co.th  
Tel. : +66 (0) 2553 5000  
Fax : +66 (0) 2553 5091

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Ref 036/2015

10 September 2015

Subject: Schedule of the Exercise of the Rights Warrants to purchase ordinary shares of LIVE Incorporation Public Company Limited (LIVE-W2)

To: Director and Manager  
The Stock Exchange of Thailand

According to LIVE Incorporation Public Company Limited (“the Company”) issued and offered the Warrants to purchase ordinary shares of the Company (LIVE-W2) which scheduled the Exercise of the Rights on the last business day of March, June, September, and December of each year. The Company would like inform the information of the intention to Exercise the Rights to purchase ordinary shares of the Company regarding the Warrants of the Company as follows,

Notification Period:

During 9.00 a.m. – 4 p.m. within 10 business days prior the last date of Exercise the Rights (except to the last notification which will be 15 business days prior the last date of Exercise the Rights). For September 2015, the notification is during 16 – 18 , 21-25 , 28-29 September 2015.

Exercise Date:

During 9.00 a.m. – 4 p.m. of the last business day of March, June, September, and December which the first Exercise Date is on 31 March 2014 and the last Exercise Date will be on 8 December 2016. For September 2015, the Exercise Date is on 30 September 2015.

Exercise Price: 0.10 Baht per Share

Exercise Ratio: 1 Warrant to 1.047 Ordinary Share

Documents for Notification:

1. Notification Form of the intention to Exercise the Rights to purchase ordinary shares which filled clearly and completely (the Notification Form can be obtained at the Company or downloaded the form at <http://www.live.co.th>)



2. The Warrants Certificate or Slip Certificate which indicated that the Warrant Holders have the Rights on the Warrants Certificate regarding the amount identified in the Notification Form of Exercise the right to purchase ordinary shares of LIVE Incorporation Public Company Limited.
3. Payment of the full amount as specified in the Notification Form of the intention to Exercise the Rights to purchase ordinary shares of LIVE Incorporation Public Company Limited. The Warrants holders who wish to exercise their rights shall pay in the form of cash, check, draft, bill of exchange, or payment order from the bank that can be called in Bangkok Metropolitan area. The form of payment must be crossed and made payable to "LIVE Incorporation Public Company Limited for exercise of warrant to ordinary shares" or transfer cash to "LIVE Incorporation Public Company Limited for exercise of warrant to ordinary shares" Saving Account Number 044-292200-4 of Siam Commercial Bank Public Company Limited, Huamark branch as well as deliver a copy of Pay-in Slip to the Company.
4. Evidence supporting a delivery of the Notification Form of the intention to Exercise the Rights to purchase ordinary shares
  - Thai Individual  
Duly certified copy of identification card
  - Foreign Individual  
Duly certified copy of passport
  - Thai Juristic Person  
Duly certified copy of certificate of incorporation (issued not over 6 months prior) by the authorized person and company seal  
Duly certified copy of identification card or duly certified copy of passport by the authorized person
  - Foreign Juristic Person  
Duly certified copy of Corporate Documents which are Memorandum of Associate, Article of Incorporation, and Certificate of Incorporation that are issued not over 6 months prior to exercise date which certified by  
Notary Public and the authorized person and company seal  
Duly certified copy of identification card or duly certified copy of passport by the authorized personAll documents must be duly certified by Notary Public and Department of Consular Affairs of Thailand.

Contact Place to Exercise the Rights

LIVE Incorporation Public Company Limited

60 Soi Praditmanutham 19, Praditmanutham Road, Kwang Ladprao, Khet Ladprao, Bangkok 10230

Tel: 0-2553 5000 #333

Fax: 0-2553 5091



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Other Conditions

1. In the event that the Company does not obtain the Warrant Certificate or a Certificate representing the Warrant in full as specified in the Exercise Form, or after the Company has reviewed and found that the Exercise Form is incompletely and inaccurately filled in by the holders of Warrant or a Certificate representing the Warrant, they shall rectify the errors within each exercise date. If the holders of Warrant or a Certificate representing the Warrant fail to correct the errors within the required period, the Company shall deem such Notification of Intention to Exercise to be invalid without any exercise and shall return the previously received payment with no interest reimbursement and the Warrant Certificate or a Certificate representing the Warrant to Warrant holders by registered mail within 14 days from each exercise date without any interest reimbursement in whichever cases.
2. The holders of Warrant or a Certificate representing the Warrant must exercise their rights to purchase not less than 100 ordinary shares. The number of Warrants used to purchase ordinary shares must be only in integer. Excepting in case that the holders of Warrant or a Certificate representing the Warrant have right to purchase less than 100 ordinary shares, the holders must exercise the right in one time with in whole amount.

Details and other conditions are shown in “Rights and Duties of the Issuer and the Holders of Warrants to Purchase Ordinary Shares of LIVE Incorporation Public Company Limited No.2 for Existing Shareholders” via <http://www.live.co.th>

Please be informed accordingly.

Yours Respectfully,

-signed-

(M.L.Santodis Diskul)

Chief Executive Officer