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No. 039/2015

24<sup>th</sup> September 2015

Re: Additional Information for the Extraordinary General Meeting of Shareholders 1/2015 (Agenda 5)

Attn: President of the Stock Exchange of Thailand

In reference to: The resolution of Live Incorporations Board Meeting no.12/2015 held 17<sup>th</sup> September 2015

In relations to the Company's announcement to hold an Extraordinary Meeting of Shareholders no. 1/2015 on the 28<sup>th</sup> October 2015, at 9.30 am at Bangkok Hall meeting room, K Resort which is located at 66, Soi Pradit Manuthum 19, Pradit Manuthum Road, Ladprao Sub-District, Ladprao.

The Company would like to clarify further information in regards to the 5<sup>th</sup> Agenda as follows: Agenda No. 5 "To consider paying an obligation for the Company's office building construction."

#### **Additional Information to consider for Agenda No.5**

This agenda follows on from the construction work that had been done on the Company's Headquarter Office Building which had been approved at the Extraordinary Shareholders meeting 1/2012 held 31<sup>st</sup> October 2012 which had approved the *ratification of the connected transaction* for the lease agreement on the land used for the construction of the Company's Headquarters as well as approved a *budget for construction of not more than 55 million Baht*. As of the 31<sup>st</sup> August 2015, the Company has currently exceeded this budget with a total cost for construction of 96.7 million Baht. As such, an amount of 18 million Baht has resulted as a liability, an obligation that had occurred prior to the appointment of new management and Board of Directors. As such, for full transparency, respect for shareholders and good corporate governance, the Board of Directors wishes to raise this agenda at the Extraordinary Meeting of Shareholders 1/2015 on the 28<sup>th</sup> October 2015 to review and consider the approval of the payment of 18 million baht.

Please be informed accordingly

Yours faithfully

(Mr.Tharakorn Junkerd)

Company Secretary