**Headline:** Report on the results of the sale of securities (F53-5) - Edit

**Security Symbol:** LIVE

## Announcement Details

Report on the results of the sale of securities (F53-5)

Name of Company LIVE INCORPORATION PUBLIC COMPANY LIMITED

Date 08-Oct-2015

Details of Warrants' exercise shown as follows

| The exercise of warrants   | Number of exercised warrants (units) | Number of unexercised warrants (units) | Ratio<br>(Warrant :<br>shares) | Exercise<br>Price<br>(baht/share) | Exercise<br>date | Number of shares<br>derived from<br>exercised warrants<br>(shares) | Number of<br>remaining<br>shares reserved<br>(shares) |
|--|--------------------------------------|--|--------------------------------|-----------------------------------|------------------|--|---|
| Warrant of LIVE INCORPORATION PUBLIC COMPANY LIMITED No. 2 (LIVE-W2) | 49,301,408                           | 781,546,712                            | 1.00 :<br>1.047                | 0.10                              | 30-Sep-2015      | 51,618,505   | 882,869,671   |
| Total  |                                      |  |                                |                                   |                  | 51,618,505   |   |

| Signature                                   | Signature                                   |
|---|---|
| (M.L. Santidis Diskul)                      | (Mr. Chovalit Supanakorn)                   |
| Chief Executive Officer                     | Director                                    |
| Authorized to sign on behalf of the company | Authorized to sign on behalf of the company |

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