

TRITON

No. TT 001/2016

1st February 2016

Subject: Report on the utilization of fund from capital increase
Attention: The President
The Stock Exchange of Thailand

Triton Holding Public Company Limited ("the Company") would like to report the utilization of funds that was approved at the Annual Shareholders meeting 2015 (held on the 24th April 2015). The newly registered shares of 1,020,339,305 had been issued as a private placement.

On the 25 – 31 August 2015, the Company had received the full amount of funds totaling 357, 118, 756.75 Baht after deducting all expenses. The Company would like to declare the utilization of this capital as of the 31st December 2015 as follows:

			Unit: Million Baht
Details and Reasons for Capital Utilization	Amount Raised	Usage	Balance
Working Capital from PP	357.12	-	-
July- December 2015 Purchase of Strega Shares	-	96	261.12

In this regard, the Company has used the money from the capital increase as working capital and has set this capital for investments in the future.

Please be informed accordingly,

Respectfully yours,

M.L. Santidis Diskul
Chief Executive Officer