

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: TT

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company TRITON HOLDING PUBLIC COMPANY LIMITED
Date 18-Apr-2016

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of TRITON HOLDING PUBLIC COMPANY LIMITED No. 2 (TT-W2)	54,653,962	438,508,594	1.00 : 1.047	0.10	31-Mar-2016	57,222,698	523,708,697
Total						57,222,698	

Remark As of June 30, 2015 there were an unexercised warrants of 830,848,120 units and on September 30, 2015 the company reported the exercised warrants of 49,301,408 units which was 64 units over the actual exercised amount (49,301,334 units) so the adjustment is needed. And the number of exercised warrants on Dec 31, 2015 and Mar 31, 2016 was 288,384,220 units and 54,653,962 units respectively. Therefore, the outstanding balance as of March 31, 2016 shall remain at 438,508,594 units.

Signature _____
(Mr.Chuchai Wanichruangchai)
Chief Financial Officer
Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or

opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.