

TRITON

Translation

No. 013/2016

Date 13 May 2016

Subject: Notification on the Incorporation of Subsidiary Company
To: Director and Manager of the Stock Exchange of Thailand

TRITON HOLDING Public Company Limited (“the Company”) would like to inform to you that STREGA Public Company Limited, which is the Company’s subsidiary being held for 84.21% of the total amount of shares by the Company, has incorporated a new subsidiary as detailed herein below:

Company’s Name (Thai)	:	บริษัท ลูเซนท์ เอนเนอร์จี้ จำกัด
Company’s Name (English)	:	LUCENT ENERGY COMPANY LIMITED
Objectives:	:	For the investment or shareholding in the business of energy sector
Date Moth Year of Incorporation :	:	7 April 2016
Business’ Location	:	8/58 Moo 8, Bung Kham Proi Sub-District, Lam Luk Ka District, Pathumthani Province
Registered Capital	:	1,000,000 Baht (One Million Baht), with 10 Baht for Par Value
Shareholding Structure	:	
1.	STREGA Public Company Limited	holding 99,997 shares
2.	Mr. Somchai Sirivichayakul holding	1 share
3.	Mr. Prasert Trongcharoenkeiat holding	1 share
4.	Mr. Chuchai Wanichruangchai holding	1 share

The company’s Directors :
The five directors of the Company are as follows:

1. Mr. Somchai Sirivichayakul;
2. Mr. Prasert Trongcharoenkeiat;
3. Mr. Chuchai Wanichruangchai;
4. Mr. Chovalit Supanakorn; and
5. Mr. Vichai Baiprasert.

The Source of Capital : The Company’s revolving fund and/or loan

Nevertheless, Lucent Energy Company Limited (“Lucent Energy”) is incorporated for the business operation in energy sector. Currently, Lucent Energy is in the process of energy business investment. Preliminarily, Lucent Energy paid the deposit in the amount of 120,000,000 Baht to the seller group and they have pledged the ordinary shares to be the guarantee for the business take over. However, Lucent Energy is able to terminate the contract and recall for the deposit from the seller’s group in a whole amount supposing that the condition precedent is unable to successfully perform pursuant to the Lucent Energy’s objectives. The details of the condition precedent are as follows:

1. Mandatory to pass the business value inspection from financial advisors;
2. Mandatory to pass the legal review; and

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3. Mandatory to pass the engineering review.

In case that the condition precedent is successfully and completely performed, the Company then will proceed with their operations to be conducted by following the regulation of the Stock Exchange of Thailand and Securities and Exchange Commission as well as other relating institutions thereafter.

Please be kindly informed accordingly.

Respectfully yours,

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(M.L. Santidis Diskul)
Chairman of the Executive Committee
TRITON HOLDING Public Company Limited