

# TRITON

-Translation-

No. 003/2017

31<sup>st</sup> January 2017

Subject: Report on the utilization of fund from capital increase  
Attention: The President  
The Stock Exchange of Thailand

Triton Holding Public Company Limited (“the Company”) would like to report the utilization of funds that was approved at the Annual Shareholders meeting 2015 (held on the 24<sup>th</sup> April 2015). The newly registered shares of 1,020,339,305 had been issued as a private placement.

On the 25 – 31 August 2015, the Company had received the full amount of funds totaling 357, 118, 756.75 Baht after deducting all expenses. The Company would like to declare the utilization of this capital as of the 31<sup>st</sup> December 2016 as follows:

	Unit: Million Baht		
Details and Reasons for Capital Utilization	Amount Raised	Usage	Balance
Capital Utilization on Working Capital from PP	357.12	96	261.12
Capital utilization during January - December 2016 for Strega that is subsidiary take on a loan	-	75	186.12
Capital utilization during January– December 2016 Purchase of Spinwork and MED Shares from Splash Media that is subsidiary to do transaction of the exchange ordinary shares back to each other (Swap Share) between Splash Media and Miracle Brothers	-	74	112.12
Capital utilization during January– December 2016 Working Capital	-	24	88.12

Please be informed accordingly,

Respectfully yours,

Miss Louise Taechaubol  
Chief Executive Officer