

TRITON

-Translation-

No. 003/2017

31st January 2017

Subject: Report on the utilization of fund from capital increase
Attention: The President
The Stock Exchange of Thailand

Triton Holding Public Company Limited (“the Company”) would like to report the utilization of funds that was approved at the Annual Shareholders meeting 2015 (held on the 24th April 2015). The newly registered shares of 1,020,339,305 had been issued as a private placement.

On the 25 – 31 August 2015, the Company had received the full amount of funds totaling 357, 118, 756.75 Baht [There is capital utilization during July – December 2015 of 96 million baht and remain the balance on 31 December 2015 of 261.12 million baht](#) after deducting all expenses. The Company would like to declare the utilization of this capital as of the 31st December 2016 as follows:

Details and Reasons for Capital Utilization	Usage (THB Million)
Capital utilization during January - December 2016 for Strega that is subsidiary take on a loan	75
Capital utilization during January – December 2016 for purchasing Spinwork and MED Shares from Splash Media that is subsidiary*	74
Capital utilization during January– December 2016 Working Capital	24

*Remark [Purchasing of such shares to do transaction of acquisition and disposal of a listed company from the news dated 27 December 2016. Subject of the news is Acquisition and Disposal of Assets of a Listed Company.](#)”

[The balance on 31 December 2016 is 88.12 million baht.](#)

Please be informed accordingly,

Respectfully yours,

Miss Louise Taechaubol
Chief Executive Officer