

# TRITON

(Translation)

No. 001/2018

30<sup>th</sup> January 2018

Subject: Report on the utilization of fund from capital increase

Attention: The President

The Stock Exchange of Thailand

Triton Holding Public Company Limited (“the Company”) would like to report the utilization of funds that was approved at the Annual Shareholders meeting 2015 held on 24<sup>th</sup> April 2015. The newly registered shares of 1,020,339,305 had been issued as a private placement.

On 25<sup>th</sup> - 31<sup>st</sup> August 2015, the Company had received the amount of funds totaling Baht 357.12 million. There were capital utilization during July - December 2015 of Baht 96 million and during January - December 2016 of Baht 173 million. The remaining balance as of 31<sup>st</sup> December 2016 was Baht 88.12 million.

The Company would like to declare the utilization of this capital for the year ended 31<sup>st</sup> December 2017 as follows:

<b>Details and Reasons for Capital Utilization</b>	<b>Usage</b>	<b>Unit: Million Baht</b>
		<b>Balance</b>
Beginning Balance		88.12
• Capital utilization during January - December 2017 for loan to Strega as is a subsidiary	48.00	40.12
• Capital utilization during January - December 2017 for working capital	40.12	-

Please be informed accordingly,

Sincerely yours,

-Signed-

(Miss Louise Taechaubol)

Chief Executive Officer