

TRITON

No. 020/2018

Date 6 November 2018

Re. Notification of Resolutions of the Extra-ordinary Shareholders Meeting No. 1/2018
Dear President
The Stock Exchange of Thailand

Triton Holding Public Company Limited (“TRITON”) has held an Extra-ordinary Shareholders Meeting No. 1/2018 on 6 November 2018, at 14.00 hours at Ratchada Ballroom (6th floor), S. C. Park Hotel, no. 474 Soi Ramkamheang 39 (Thepleela), Plubpla Sub-district, Wangthonglang District, Bangkok. The company hereby notifies resolutions of the meeting as follows:

1. Adoption of the Minutes of Annual General Meeting of Shareholders of 2018 held on 25 April 2018 with the following votes:

Approved	3,612,055,875	votes	Equivalent to	100.00%
Disapproved	-	votes	Equivalent to	-
Abstained	-	votes	Equivalent to	-
Total	3,612,055,875	votes	Equivalent to	100.00%

2. Approval of the issue and offer of 1,600,000,000 ordinary shares with par value at Baht 0.10 by way of private placement to the following investors:
(1) 1,400,000,000 shares to ASIA ALPHA EQUITY FUND 3
(2) 200,000,000 shares to Brooker Group Public Company Limited

The resolution has been passed by the following votes:

Approved	4,107,556,116	votes	Equivalent to	100.00%
Disapproved	-	votes	Equivalent to	-
Abstained	-	votes	Equivalent to	-
Total	4,107,556,116	votes	Equivalent to	100.00%

3. Approval of the issue and offer of ordinary shares warrants No. 4 (TRITN-W4) at Baht 0 per unit with exercise price at Baht 0.40 by way of private placement to the following investors.
(1) 280,000,000 units to ASIA ALPHA EQUITY FUND 3
(2) 40,000,000 units to Brooker Group Public Company Limited

T R I T O N

The warrants shall not be listed on stock exchange. Authorized directors of the company or the executive committee or person assigned by authorized directors or the executive committee shall be authorized to set criteria, condition and other detail necessary for or concerning the issue and allotment of the warrants as necessary.

The resolution has been passed by the following votes:

Approved	4,107,556,116	votes	Equivalent to	100.00%
Disapproved	-	votes	Equivalent to	-
Abstained	-	votes	Equivalent to	-
Total	4,107,556,116	votes	Equivalent to	100.00%

4. Approval of the increase of registered capital by Baht 192,000,000 by issuing new 1,920,000,000 ordinary shares at par value of Baht 0.10. Therefore, the registered capital shall be increased from Baht 969,029,408.80 to Baht 1,161,029,408.80. The resolution has been passed by the following votes:

Approved	4,107,556,116	votes	Equivalent to	100.00%
Disapproved	-	votes	Equivalent to	-
Abstained	-	votes	Equivalent to	-
Total	4,107,556,116	votes	Equivalent to	100.00%

5. Approval of the amendment to Clause 4 Registered Capital, to be in line with the increase of capital, as follows:
 “Clause 4 Registered Capital Baht 1,161,029,408.80 (One thousand one hundred and sixty one million twenty nine thousand four hundred and eight Baht and eighty Satang), divided into 11,610,294,088 shares (Eleven thousand six hundred and ten million two hundred ninety four thousand and eighty eight shares) at par value of Baht 0.10 (Ten Satang), comprise of 11,610,294,088 ordinary shares (Eleven thousand six hundred and ten million two hundred ninety four thousand and eighty eight shares) and –none-preferred share.”

The resolution has been passed by the following votes:

Approved	4,107,556,116	votes	Equivalent to	100.00%
Disapproved	-	votes	Equivalent to	-
Abstained	-	votes	Equivalent to	-
Total	4,107,556,116	votes	Equivalent to	100.00%

6. Approval of the allotment of the newly issued shares pursuant to capital increase as follow:

TRITON

- (1) 1,600,000,000 shares shall be allotted for private placement to two investors
- (2) 320,000,000 shares shall be allotted as reserve for exercise of TRITN-W4 offer by private placement to two investors.

The resolution has been passed by the following votes:

Approved	4,107,556,116	votes	Equivalent to	100.00%
Disapproved	-	votes	Equivalent to	-
Abstained	-	votes	Equivalent to	-
Total	4,107,556,116	votes	Equivalent to	100.00%

Please be informed accordingly.

Yours sincerely,
TRITON HOLDING Public Company Limited

(Mr.Pipat Suvanajata)
Chief Executive Office