

TRITON

No. 003/2019

26 June 2019

Subject: Report on progress of the offering of newly issues shares via private placement and calculation of the average price previous 15 consecutive business days

To: The President
The Stock Exchange of Thailand

Enclosure: Table of calculation of the average price previous 15 consecutive business days

According to the Extraordinary General Meeting of Shareholders No. 1/2018 of Triton Holding Public Company Limited (“Company”), held on 6 November 2018, the meeting approved various matters regarding the capital increase and the offering and allocation of 1,600,000,000 newly issued shares at the par value of THB 0.10 per share on a private placement basis to 2 investors namely, Zico Trust(s) Ltd. As Trustee of Asia Alpha Equity Fund 3 in the amount of 1,400,000,000 shares and, The Brooker Group Public Company Limited in the amount of 200,000,000 shares, which both of them are not connected persons of the Company. The offering price of the Company’s shares is at THB 0.35 per share, totaling THB 560,000,000. The Chief Executive Officer is authorized by the Extraordinary General Meeting of Shareholders’ Meeting No. 1/2018 on 6 November 2018 and has specified the subscription and payment period to be on 20 – 27 February 2019. The details are as previously informed.

The Company would like to inform that Zico Trust(s) Ltd. As Trustee of Asia Alpha Equity Fund 3 and The Brooker Group Public Company Limited have subscribed and made payment for the aforementioned newly issued shares with the details stated below:

1. On 25 February 2019 the Company received money in the amount of USD 15,357,000 from Zico Trust(s) Ltd. As Trustee of Asia Alpha Equity Fund 3. However, depending on the effective exchange rate at the time of execution, Zico Trust(s) Ltd. As Trustee of Asia Alpha Equity Fund 3 agrees that any excess or shortfall to the net national amount will be settled within 5 working days of the confirmed receipt of the initial monies transferred.
2. On 20 February 2019 the Company received money in the amount of THB 70,000,000 from The Brooker Group Public Company Limited.

Moreover, to be in compliance with the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferences Shares Issued for Capital Increase B.E.2558 (2015) which came into force on 6 May 2015 (“the Notification on Silent Period), the Company is required to inform market price for the previous 7 – 15 consecutive business days prior to the first date of the share subscription payment by the investors.

TRITON HOLDING PUBLIC COMPANY LIMITED

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Moreover, Zico Trust(s) Ltd. As Trustee of Asia Alpha Equity Fund 3 and The Brooker Group Public Company Limited have made payment for the share subscription for the newly issued shares; the Company has specified the date in order to consider the Silent Period with the details as appeared in the attachment.

Considering the offering price compared to 90 percent of weighted average price which the offering price is lower, it is considered that the offering price is less than 90 percent of the market price in accordance with the Stock Exchange of Thailand (SET) regarding the Silent Period resulting that the ordinary shares of Zico Trust(s) Ltd. As Trustee of Asia Alpha Equity Fund 3 and The Brooker Group Public Company Limited are subject to Silent Period.

Please be informed accordingly.

Sincerely yours,

(Mr. Chirdsak Kukiattinun)
(Chief Executive Officer)

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Enclosure

1. Table of the calculation of weighted average market price in case of Zico Trust(s) Ltd. As trustee of Asia Alpha Equity Fund 3 between 4 – 25 February 2019

No.	Date	Quantity of purchase and sales (Shares)	Value of purchase and sales (Baht)	Average Price (Baht)
1	4 February 2019	15,375,200	6,150,710	0.40
2	5 February 2019	9,558,900	3,823,620	0.40
3	6 February 2019	11,534,001	4,614,680	0.40
4	7 February 2019	7,269,202	2,906,560	0.40
5	8 February 2019	5,397,800	2,122,010	0.39
6	11 February 2019	2,152,222	841,470	0.39
7	12 February 2019	6,453,000	2,561,590	0.40
8	13 February 2019	73,341,230	29,337,480	0.40
9	14 February 2019	7,919,805	3,154,200	0.40
10	15 February 2019	4,051,248	1,583,570	0.39
11	18 February 2019	3,571,740	1,400,690	0.39
12	20 February 2019	8,500,400	3,315,660	0.39
13	21 February 2019	1,150,422	450,680	0.39
14	22 February 2019	7,654,200	2,986,220	0.39
15	25 February 2019	9,521,300	3,790,010	0.40
		173,450,670	69,039,150	0.40
Price at 90 percent of market price				0.36

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2. Table of the calculation of weighted average market price in case of The Brooker Group Public Company Limited between 29 January 2019 – 20 February 2019

No.	Date	Quantity of purchase and sales (Shares)	Value of purchase and sales (Baht)	Average Price (Baht)
1	29 January 2019	10,630,100	4,252,050	0.40
2	30 January 2019	49,211,400	20,323,900	0.41
3	31 January 2019	10,148,956	4,135,480	0.41
4	1 February 2019	7,841,901	3,184,510	0.41
5	4 February 2019	15,375,200	6,150,710	0.40
6	5 February 2019	9,558,900	3,823,620	0.40
7	6 February 2019	11,534,001	4,614,680	0.40
8	7 February 2019	7,269,202	2,906,560	0.40
9	8 February 2019	5,397,800	2,122,010	0.39
10	11 February 2019	2,152,222	841,470	0.39
11	12 February 2019	6,453,000	2,561,590	0.40
12	13 February 2019	73,341,230	29,337,480	0.40
13	14 February 2019	7,919,805	3,154,200	0.40
14	15 February 2019	4,051,248	1,583,570	0.39
15	18 February 2019	3,571,740	1,400,690	0.39
		224,456,705	90,392,520	0.40

Price at 90 percent of market price 0.36