

TRITON

No. 010/2019

9 May 2019

Subject: Notification of the Adjustment of Warrants to Purchase Ordinary Shares No.3 (TRITN-W3)

To: The President
The Stock Exchange of Thailand

The Annual General Meeting of Shareholders for the year 2019 of Triton Holding Public Company Limited (“Company”), which was held on 30 April 2019, passed the resolution to approve the dividend payment at the rate of THB 0.0034 per share, totaling THB 27,314,166.58 or representing 51.15% of the Company’s net profit pursuant to the Company’s separate financial statement. The Company will determine the list of shareholders who are entitled to receive dividend on 13 May 2019 and pay dividend on 24 May 2019.

However, the aforesaid dividend payment is exceeding 50% of net profit pursuant to the Company’s separate financial statement. According to the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase the Newly Issued Ordinary Shares of Triton Holding Public Company Limited No.3 (TRITN-W3), the Company is required for the adjustment of the Exercise Price and Exercise Ratio of the Warrants No.3 (TRITN-W3). The adjustment of the Exercise Price and the Exercise Ratio shall become effective immediately from the first date that the ordinary share subscribers will have no rights to receive the dividend (the first date that the SET posts an “XD” signage) onwards.

The adjustment has been calculated pursuant to the method as prescribed in the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase the Newly Issued Ordinary Shares of Triton Holding Public Company Limited No.3 (TRITN-W3) with the details as follows:

Exercise price (former)	Exercise price (new)
Baht 0.25 per share	0.24993

Exercise Ratio (former)	Exercise Ratio (new)
1 unit of warrant to 1 ordinary share	1 unit of warrant to 1.00027 ordinary share

Thus, the Company would like to inform the Stock Exchange of Thailand that the adjustment of the Exercise Price and the Exercise Ratio of TRITN-W3 shall be executed according to the above calculation to ensure the benefits of the TRITN-W3 holders are not less than the existing ones.

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Please be informed accordingly.

Sincerely yours,

Mr. Chirdsak Kukiattinun
Chief Executive Officer