

TRITON

No. 031/2019

12 December 2019

Subject: Notification of schedule of the exercise rights of the warrants to purchase ordinary shares of Triton Holding Public Company Limited No. 3 (TRITN-W3)

To: President
The Stock Exchange of Thailand

Triton Holding Public Company Limited (“Company”) has issued and offered the warrants to purchase ordinary shares of the Company no.3 (TRITN-W3) which has scheduled the exercise rights on the last business day of March, June, September and December of each year. The Company hereby informs the details regarding the intention to exercise the rights to purchase ordinary shares of the Company according to the warrants of the Company as follows:

Intention notification period:

During 8.30 a.m. – 3.30 p.m., within 5 business days prior to the exercise date (except for the last notification which is to be made within 15 days prior to the last date of final exercising the rights). For December 2019, it is required to submit the intention notification to exercise the right **during 23-27 December 2019**

Exercise Date:

During 8.30 a.m. – 4 p.m. of the last business day of March, June, September and December which the first Exercise Date is on 30 June 2019 and the last date will be on 29 May 2022 However, for the month of December 2019, the Company needs to schedule the Exercise Date on **2 January 2020**.

Exercise Price: 0.24993 Baht per share

Exercise Ratio: 1 Warrant unit to 1.00027 Ordinary shares

Documents for Intention Notification:

1. Notification Form of the Intention to Exercise the Warrants to Purchase Ordinary Shares with accurate, clear and complete information filled in (the Notification Form can be obtained at the Company or downloaded from the Company’s website at <https://www.triton.co.th/>)
2. The Warrant Certificate or the Certificate representing the Warrant which indicates that the Warrant Holders have the Rights on the Warrants Certificate regarding the amount identified in the Notification Form of the Intention to Exercise the Warrants to Purchase Ordinary Shares of Triton Holding Public Company Limited.
3. Payment of the full amount as specified in the Notification Form of the Intention to Exercise the Warrants to Purchase Ordinary Shares of Triton Holding Public Company Limited. The warrant holders or Certificate representing the Warrant who wish to exercise their rights, shall either pay in the form of cash, check, draft, bill of exchange, or payment order from the bank that can be called in Bangkok Metropolitan area within 2 business days. The form of payment must be crossed and made payable to “Triton Holding Public Company Limited for exercise of warrant to purchase ordinary shares”; or transfer cash to “Triton Holding Public Company Limited for exercise of warrant to ordinary shares”, Saving Account Number 044-292200-4 of Siam

TRITON

Commercial Bank Public Company Limited, Huamark branch and deliver a copy of Pay-in Slip to the Company.

4. Evidence supporting a delivery of the Notification Form of the intention to Exercise the Warrants to Purchase Ordinary Shares

Thai Individual

Duly certified true copy of identification card

Foreign Individual

Duly certified true copy of passport

Thai Juristic Person

Duly certified true copy of certificate of incorporation (issued not over 6 months prior) by the authorized person with the company seal

Duly certified true copy of identification card or duly certified copy of passport by the authorized person

Foreign Juristic Person

Duly certified true copy of Corporate Documents which are Memorandum of Associate, Article of Association, and Certificate of Incorporation duly certified by Notary Public that are issued not over 6 months prior to exercise date which certified by the authorized person with the company seal.

Duly certified true copy of identification card or duly certified true copy of passport by the authorized person

All documents must be duly certified by Notary Public and Department of Consular Affairs of Thailand.

Contact Place to Exercise the Rights

Triton Holding Public Company Limited

60 Soi Praditmanutham 19, Praditmanutham Road, Lat Phrao, Lat Phrao, Bangkok 10230

Tel: 0-2553-5000 ext. 333

Fax: 0-2553-5091

Other Conditions

1. In the event that the Company does not obtain the Warrant Certificate or the Certificate representing the Warrant in full as specified in the Exercise Form, or after the Company has reviewed and found that the Exercise Form is incompletely and inaccurately filled in by the holders of Warrant or Certificate representing the Warrant, they shall rectify the errors within each exercise date. If the holders of Warrant or Certificate representing the Warrant fail to correct the errors within the required period, the Company shall deem such Notification of Intention to Exercise to be invalid without any exercise and shall return the previously received payment with no interest reimbursement and the Warrant Certificate or the Certificate representing the Warrant to Warrant holders by registered mail within 14 days from each exercise date without any interest reimbursement in whichever cases.

TRITON

2. The holders of Warrant or Certificate representing the Warrant must exercise their rights to purchase not less than 100 ordinary shares. The number of Warrants used to purchase ordinary shares must be only in integer. Excepting in case that the holders of Warrant or a Certificate representing the Warrant have right to purchase less than 100 ordinary shares, the holders must exercise the right in one time within whole amount.

Details and other conditions are shown in “Rights and Duties of the Issuer and the Holders of Warrants to Purchase Ordinary Shares of Triton Holding Public Company Limited No.3 (TRITN-W3) for Existing Shareholders” at <http://www.triton.co.th>

Please be informed accordingly.

Yours sincerely,

(Mr. Chirdsak Kukiattinun)
Chief Executive Officer