

TRITON

**Minutes of the Extra-Ordinary Meeting of Shareholders No. 1/2018
of
TRITON HOLDING Public Company Limited**

Time and Place:

The Extra-ordinary Meeting of Shareholders no. 1/2018 of Triton Holding Public Company Limited was held on November 6, 2018 at 14.00 hours at Ratchada Ballroom (6th floor) SC Park Hotel, no. 474 Soi Ramkamhang 39 (Thepleela 1), Plub Pla Sub-district, Wang Thong Lang District, Bangkok.

Directors present at the meeting:

- | | | |
|------------------------|----------------|--|
| 1. Gen. Lertrat | Ratanavanich | Chairman of the Board of Directors/ Independent Director |
| 2. Pol. Gen. Weerapong | Chuenpagdee | Vice Chairman |
| 3. Mr. Natdanai | Indrasukhsri | Chairman of the Audit Committee/ Independent Director |
| 4. Miss Louise | Taechaubol | Chairman of the Executive Committee |
| 5. Mr. Pipat | Suvanajata | Chief Executive Officer |
| 6. Mrs. Narumol | Chattawan | Chief Financial Officer |
| 7. Mr. Adipong | Puttarawigorm | Audit Committee/ Independent Director |
| 8. Pol. Col. Kidanun | Komkhum | Audit Committee/ Independent Director |
| 9. Mr. Surabhon | Kwunchaithunya | Director |
| 10. Mr. Chirdsak | Kukiattinun | Director |

Director(s) absent from the meeting:

- | | | |
|---------------------------|------------------|---------------------------------------|
| 1. Mr. Boonlue | Prasertsopar | Director |
| 2. Pol. Maj. Gen. Ittipol | Ittisarnronnchai | Independent Director |
| 3. Mr. Chanachai | Joonjiraporn | Audit Committee/ Independent Director |

The Company's Auditor present at the meeting:

- | | | |
|---------------|---------|---|
| 1. Ms. Viriya | Kemawat | Deloitte Touche Tomatsu Jaiyos Auditing Co., Ltd. |
|---------------|---------|---|

The Company's Legal Counsellor present at the meeting:

- | | | |
|-------------------|-----------|---------------------------|
| 1. Ms. Sophavadee | Uttamobol | Thai Consultant Co., Ltd. |
|-------------------|-----------|---------------------------|

Preliminary Proceeding:

Gen. Lertrat Ratanavanich, Chairman of the Board of Directors and Independent Director, acted as Chairman of the meeting. He requested Ms. Sophavadee Uttamobol, legal counsellor to conduct the meeting.

TRITON

The meeting conductor welcomed shareholders and proxies and reported number of shareholders and proxies attending the meeting to the meeting for acknowledgement.

There were totaling 84 shareholders and proxies attending the meeting, representing 3,602,882,075 shares equivalent to 44.8478 percent of the total number of issued shares, constituting a quorum pursuant to Article 35 of the Articles of Association of the Company which specified that the meeting of shareholders must be attended by not less than 25 persons holding in aggregate of not less than one-third of the total number of issued shares to constitute a quorum.

Before proceeding to the first agenda, the Chairman asked the meeting conductor to explain the voting and vote counting method for the purpose of time saving. The meeting conductor explained that in any agenda that requires voting, the Company shall count only votes of those who **disapproves** or **abstains**. Anyone who wishes to disapprove or abstain in any agenda, shall submit a ballot for such purpose. All the remaining votes shall be counted as **approve**. In case of proxy where the shareholder has casted his vote in the proxy form, the Company shall count vote as appear in the proxy form. At the end of the meeting, all attendants shall return the ballots to the staff at the exit.

Any shareholder wishes to ask question or express opinion shall raise his hand. After being permitted by the Chairman, such shareholder shall declare his full name and family name, status in attending the meeting and the amount of shares held before asking the question or expressing the opinion.

Subsequently, the meeting conductor informed the meeting that the Board of Directors proposed to set up a vote counting committee to witness the vote counting, comprises of one shareholder and one representative from auditor. In this regard, the meeting conductor asked a shareholder who wishes to join the committee and a representative of auditor to sit at vote counting table prepared by the Company.

A shareholder, namely, Mrs. Khemanut Kosoomwatcharaporn, and one representative of auditor, namely, Miss Viriya Kemawat, volunteered to join the committee. The meeting conductor then asked the Chairman to proceed according to the agenda.

Agenda 1 To adopt the Minutes of the Annual General Meeting of Shareholders 2018 held on 25th April 2018

The Chairman asked the meeting conductor to explain detail of this agenda to the meeting.

The meeting conductor explained that where the Annual General Meeting of Shareholders 2018 was held on 25th April 2018, the minutes of such meeting had been prepared within 14 days from the meeting date and had been submitted to the Stock Exchange of Thailand and the Ministry of Commerce within period prescribed by the laws. The Company had also

TRITON

posted the minutes on the Company's website (www.triton.co.th). Copy of the Minutes had been sent to the shareholders as enclosure 1 to the notice for this meeting.

The Board of Directors is of the opinion that the minutes of the Annual General Meeting of Shareholder 2018 held on 25th April 2018 were recorded properly and accurately and that the minutes be proposed to the shareholders meeting for adoption.

This agenda requires the approval of majority of the votes of the shareholders who attend the meeting and are entitled to vote.

The Chairman asked if any shareholder wishes to ask question or comment on this matter.

Mr. Sakchai Sakulrimontree, shareholder, commented that the Company's performance figures should be shown in agenda 3 where the financial statements were considered, rather than showing in agenda 2 where the Company's performance was acknowledged.

Mr. Natdanai Indrasukhsri, Chairman of the Audit Committee told the shareholder that the Board will take the shareholder's comment into consideration.

The Chairman asked if any shareholder wishes to ask any other question.

No shareholder ask question or express any comment. The Chairman therefore requested the meeting to vote.

The meeting conductor informed the meeting that anyone wishes to disapprove or abstain shall mark in the ballot for agenda 1 accordingly and raise his hand so the staff can pick up the ballot.

Resolved: The meeting resolved to adopt the minutes of the Annual General Meeting for the Year 2018, held on 25th April, 2018 by unanimous votes as follows:

Approved	3,612,055,875	Votes	Equivalent to	100	Percent
Disapproved	0	Votes	Equivalent to	0	Percent
Abstained	0	Votes	Equivalent to	0	Percent
Total	3,612,055,875	Votes	Equivalent to	100	Percent

Before proceeding to Agenda 2, the Chairman informed the meeting that Agenda 2 to 6 are related matter. If the meeting disapprove any agenda, the Company shall not propose all the related agenda to the meeting.

The meeting acknowledged so the Chairman proceeded to the next agenda.

Agenda 2 To consider and approve the issuance and offering ordinary shares to increase the capital to private placement consisting of 2 investors with an amount of not exceeding 1,600,000,000 shares with a par value of Baht 0.10, at the offering price of Baht 0.35 per share, totaling Baht 560,000,000

The Chairman asked the meeting conductor to explain detail of this agenda to the meeting.

TRITON

The meeting conductor explained that the Company has a plan to raise fund for it operation, i.e. construction projects. Initially, the Company needs approximately Baht 560 million in order to obtain a bank guarantee for placing with project owners. Therefore, it is necessary for the Company to issue and offer ordinary shares by private placement to 2 investors. The number of shares to be issued is 1,600,000,000 shares at par value of Baht 0.10 and the offered price is Baht 0.35 per share, totaling Baht 560,000,000.

The Company shall offer the shares to the following investors:

- (1) Asia Alpha Equity Fund 3, for 1,400,000,000 shares and
- (2) The Brooker Group Public Company Limited, for 200,000,000 shares.

Both investors shall hold in aggregate 1,600,000,000 shares, equivalent to 19.91% of the paid up capital before the private placement or 16.61% of the paid up capital after the private placement but before the exercise of TRIN-W3 and TRITN-W4 warrants or 16.53% of the paid up capital if the TRITN-W3 warrants are fully exercised.

Detail of the issue and offer of the shares by private placement has been sent to the shareholders as enclosure 2 to the notice for this meeting.

The Board of Directors, therefore, deemed it appropriate to issue and offer ordinary shares for capital increase in this instance and to propose the meeting to consider and approve the issue and offer of ordinary shares for capital increase by private placement to 2 investors with an amount of not exceeding 1,600,000,000 shares with a par value of Baht 0.10, at the offering price of Baht 0.35 per share, totaling Baht 560,000,000.

This agenda requires affirmative votes of not less than three-fourths of the total number of votes of shareholders who attend the meeting and are entitled to vote.

The Chairman informed the meeting that this capital increase shall be benefit to the Company's operation. Then he allowed shareholders to ask question and express opinion relating to the matter.

Mr. Nirun Pongklum asked whether there are any projects, apart from the existing constructions of fuel pipeline and power plant projects that attracts the investors.

Mr. Pipat Suvanajata, director and Chief Executive Officer explained that, apart from the fuel pipeline, the Company is on process to bid for several projects of both government and private sectors which attract the investors.

Mrs. Narumol Chattawan, director and Chief Financial Officer provided additional information to the meeting that currently, the Company is carrying on construction project for oil storage in Myanmar which she would like to correct the value of bank guarantee as stated on page 42 of the documents sent to the shareholders due to typing error, from Baht 382 million to Baht 479 million, and project for construction of natural gas storage in Rayong Province. The Company shall use the increased capital of Baht 560 million as collateral for bank to issue bank guarantee for these two projects.

Mr. Sakchai Sakulrimitree asked about the type and investment character as well as track record of the fund that will invest in the Company.

TRITON

Mr. Chirdsak Kukiattinun, director, explained that it is an independent fund and plan to invest for a period of at least 3-5 years. It is not a fund that plan to build up share price. The fund has strong connections as it appeared that during the last 30 days the Company has continuously established alliances in China. Due to the government's EEC development projects, there are several infrastructure projects coming such as high speed train and PPP project where private sector can jointly invest in toll way project. In the Board of Directors view, infrastructure projects are interesting and, therefore, wishes to enter such market. This requires strength both in finance and capability. It is believed that once the fund has invested in the Company, there will be clearer structure change in the Company. However, the point that the Board of Directors used to consider was that the fund is not investing in the Company only to build up the share price.

Mr. Sakchai Sakulrimontree asked about the role of The Brooker Group PLC.

Mr. Chirdsak Kukiattinun explained that The Brooker Group PLC possesses experience in successfully restructuring several companies. It is believed that it can create positive impact to the shareholders in the future. Once such company invests in the Company, it then has vested interest in creating benefit to the Company while the Company is not required to pay any fee. On the other hand, the fact that The Brooker Group PLC invests in the Company indicates that the Company has potential to grow.

Mr. Nirun Pongklum asked about the method of raising fund to carry out the projects because, pursuant to page 41 and 42 of the documents sent to shareholders, the aggregate value of all projects is more than ten billion Baht while the Company's registered capital is only 969 million Baht.

Mr. Chirdsak Kukiattinun explained that the Company is not the project owner but will join in the project as project manager which required less investment. However, the Company can't disclose more information at this stage. The increased capital will be able to cover only initial works but the fund raising method in the future will be considered on a time to time basis in order to minimize disturbance to shareholders as much as possible.

Mrs. Patcharin Chammetha, shareholder, asked about criteria for setting offer price at Baht 0.35

Mr. Chirdsak Kukiattinun explained that the price is set in accordance with the criteria prescribed by the Stock Exchange of Thailand.

Mr. Nirun Pongklum asked whether the investors give any commitment as to the period of investment.

Miss Louise Taechaubol replied that the investors are subject to silence period of 1 year. Therefore, it is believed that they are going to invest for long term.

Mr. Sakchai Sakulrimontree asked about the owner of oil storage project as stated on page 41.

Miss Louise Taechaubol replied that the contract party is also a listed company. Therefore, it cannot be disclosed at this stage since disclosure must be made by both parties at the same time.

TRITON

Mr. Sakchai Sakulrimontree asked about income which the Company will start to realize in the 4th quarter of 2018, as stated on page 43, paragraph 3.

Mrs. Narumol Chattawan explained that the Company anticipated that the project may start in the 4th quarter so there may be some income to be realized at the end of the year but not a big amount. Mr. Chirdsak Kukiattinun further explained that there are two ways to realize income for construction business, i.e. to realize at completion or to realize in accordance with progress of the work. According to the Company's estimation, contract signing may take place in the 4th quarter or in case of a delay, should not be later than the first quarter of next year that the Company can start to realize some income. However, the Company is unable to specify amount of income to be realized in each quarter as it depends on progress of the work.

Mr. Nirun Pongklum asked how much income from BAFS's fuel pipe line project worth 3,300 million Baht has been realized and what is the gross profit.

Mrs. Narumol Chattawan explained that the Company started to realize income from this project since the year 2017 and throughout 2018. However, the total amount for 2018 could not be specified because the financial statements have not yet been approved. Mr. Nirun Pongklum said that he would like to know only the income from second phase of BAFS' project which will continue to Amphur Mae Sod and Mae Sai. Mr. Pipat Suwannajata explained that such project does not belong to BAFS but belong to fuel pipeline transportation company where the first phase was from Bang Pa-in to Kamphangphet and the second phase will be from Kamphangphet to Lampang, not Mae Sod. Mr. Nirun Pongklum asked when the phase to Mae Sod and Mae Sai will start and whether the Company will be awarded the contract. The Chairman replied the next phase depends on the project owner's consideration. The Company is unable to anticipate.

Mr. Tada Jenthana-attakit asked if the bored pile mentioned in the project for construction of oil storage in Myanmar was only an additional explanation, not main work of the project.

Mr. Pipat Suwannajata said yes.

Mr. Tada Jenthana-attakit further stated that the Company has continuous projects worth about ten billion Baht which shall also require bank guarantee. The Company has placed bank guarantee for 2 projects in an amount of 684 million Baht using proceeds from capital increase and warrant issue. Both projects are expected to complete in 2020 and 2022 respectively. He asked if it is possible for the Company to use the returned bank guarantee to from these projects as guarantee for the other projects and, if it is not possible, what will the Company do.

Miss Louise Taechaubol replied that the Company may consider another capital increase if the fund is insufficient.

Mr. Chirdsak Kukiattinun further explained that the Company will not stop at these two projects. There will be other cash flow arrangement. In addition, there are several methods for fund raising at an appropriate time. The Company does not have to wait for another 3 years as understood by the shareholder.

TRITON

Mr. Tada Jenthana-attakit further asked whether the fact that the Company set the offer price at Baht 0.35 and the exercise price in the next 3 years at Baht 0.40 indicates that the Board of Directors predicted that the Company's growth in only 14% in 3 years.

Mr. Chirdsak Kukiattinun replied that the warrant will not be listed. Therefore, it is just a right to buy shares and it should not be compared to other warrants because return on investment at different period of time will be different.

Mr. Tada Jenthana-attakit asked if the warrant can be transferred.

Mr. Chirdsak Kukiattinun replied that the warrant is non-transferable.

Mr. Nirun Pongklum asked if the investors will pay for the shares in single or multiple payments.

Mr. Chirdsak Kukiattinun replied that the investors will pay in single payment.

Mr. Nirun Pongklum asked if the payment will be made in 2018.

Miss Louise Taechaubol replied that it has not been fixed that the investors must make payment within 2018. However, according to the law, the investors must make payment within 3 months.

The Chairman asked if any shareholder wishes to ask any other question or express any other opinion.

No shareholder ask question or express any comment. The Chairman therefore requested the meeting to vote.

The meeting conductor informed the meeting that anyone wishes to disapprove or abstain shall mark in the ballot for agenda 2 accordingly and raise his hand so the staff can pick up the ballot.

Resolved: The meeting resolved to approve the issue and offer of ordinary shares to increase the capital by private placement to 2 investors in an amount of not exceeding 1,600,000,000 shares with a par value of Baht 0.10, at the offering price of Baht 0.35 per share, totaling Baht 560,000,000 by unanimous votes as follows:

Approved	4,107,556,116	Votes	Equivalent to	100	Percent
Disapproved	0	Votes	Equivalent to	0	Percent
Abstained	0	Votes	Equivalent to	0	Percent
Total	4,107,556,116	Votes	Equivalent to	100	Percent

Agenda 3 To consider and approve the issuance and offering the Warrants to purchase the ordinary shares of the Company No.4 ("Warrant No.4" or "TRITN-W4"), in the amount of not exceeding 320,000,000 units as Warrant PP to the 2 investors

The Chairman asked the meeting conductor to explain detail of this agenda to the meeting.

The meeting conductor explained that the Company needs to be prepared in every aspects, including financial aspect, in order to be ready for new construction projects. In

TRITON

addition, in issuing and offering ordinary share for capital increase by private placement, the 2 investors required the Company to issue 320,000,000 units of warrant TRITN-W4 and offer to the investors at ratio of 5 ordinary shares for 1 warrant at the exercise price of Baht 0.40. The warrant will not be listed in order to comply with transfer restriction and related rules.

The Company shall issue and offer the warrant by private placement to 2 investors as follows:

- (1) Asia Alpha Equity Fund 3, in an amount of 280,000,000 units, and
- (2) The Brooker Group Public Company Limited, in an amount of 40,000,000 units

Number of ordinary shares allotted for the exercise of warrants equivalent to 20% of the Company's paid up capital.

Details of the issue and offer of the warrants TRITN-W4 by private placement has been sent to the shareholders as enclosure 3 and 4 to the notice for this meeting.

The Board of Directors, therefore, deemed it appropriate to issue and offer the warrants to purchase ordinary share TRITN-W4 by private placement and to propose the meeting to consider and approve the issue and offer of warrants to purchase the ordinary shares TRITN-W4 in the amount of not exceeding 320,000,000 units.

This agenda requires affirmative votes of not less than three-fourths of the total number of votes of shareholders who attend the meeting and are entitled to vote.

The Chairman asked if any shareholder wishes to ask question or express any comment.

No shareholder ask question or express any comment. The Chairman therefore requested the meeting to vote.

The meeting conductor informed the meeting that anyone wishes to disapprove or abstain shall mark in the ballot for agenda 3 accordingly and raise his hand so the staff can pick up the ballot.

Resolved: The meeting resolved to approve the issue and offer of the warrants to purchase the ordinary shares of the Company No.4 ("TRITN-W4"), in the amount of not exceeding 320,000,000 units by private placement to the 2 investors by unanimous votes as follows:

Approved	4,107,556,116	Votes	100	Percent
Disapproved	0	Votes	0	Percent
Abstained	0	Votes	0	Percent
Total	4,107,556,116	Votes	100	Percent

Agenda 4 To consider and approve the increase of registered capital of the Company in the amount of Baht 192,000,000, from previous registered capital of Baht 969,029,408.80 to new registered capital of Baht 1,161,029,408.80 by newly issuing 1,920,000,000 ordinary shares, at a par value of Baht 0.10

The Chairman asked the meeting conductor to explain detail of this agenda to the meeting.

TRITON

The meeting conductor explained that in the last 2 agenda the meeting has approved the issues ordinary shares and offers by private placement to 2 investors and the issue of warrant to purchase ordinary shares of the Company No.4 (TRITN-W4). Therefore, the Company needs to increase its registered capital by Baht 192,000,000, from previous registered capital of Baht 969,029,408.80 to new registered capital of Baht 1,161,029,408.80 by issuing 1,920,000,000 ordinary shares, at a par value of Baht 0.10.

Detail of the capital increase has been sent to the shareholders as enclosure 3 and 4 to the notice for this meeting.

The Board of Directors, therefore, deemed it appropriate to increase registered capital and to propose the meeting to consider and approve the increase of registered capital of the Company by Baht 192,000,000, from previous registered capital of Baht 969,029,408.80 to new registered capital of Baht 1,161,029,408.80 by issuing 1,920,000,000 ordinary shares, at a par value of Baht 0.10.

This agenda requires affirmative votes of not less than three-fourths of the total number of votes of shareholders who attend the meeting and are entitled to vote.

The Chairman asked if any shareholder wishes to ask question or express any comment.

No shareholder ask question or express any comment. The Chairman therefore requested the meeting to vote.

The meeting conductor informed the meeting that anyone wishes to disapprove or abstain shall mark in the ballot for agenda 4 accordingly and raise his hand so the staff can pick up the ballot.

Resolved :The meeting resolved to approve the increase of registered capital of the Company in the amount of Baht 192,000,000, from previous registered capital of Baht 969,029,408.80 to new registered capital of Baht 1,161,029,408.80 by newly issuing 1,920,000,000 ordinary shares, at a par value of Baht 0.10 by unanimous votes as follows:

Approved	4,107,556,116	Votes	100	Percent
Disapproved	0	Votes	0	Percent
Abstained	0	Votes	0	Percent
Total	4,107,556,116	Votes	100	Percent

Agenda 5 To consider and approve the amendment to Clause 4. of the Memorandum of Association of the Company with respect to the registered capital to be in line with the increase of registered capital of the Company.

The Chairman asked the meeting conductor to explain detail of this agenda to the meeting.

The meeting conductor explained that as the meeting has approved the capital increase, the Public Limited Companies Act B.E. 2535 (as amended) specifies that in case of increase registered capital, the Company shall amend clause 4 of the Memorandum of Association of the Company with respect to the registered capital in order to be in line with the increase of registered capital is as follows:

TRITON

“Clause 4 Registered Capital Baht 1,161,029,408.80(one billion one hundred sixty one million twenty nine thousand, four hundred and eight Baht and eighty Satang), divided into 11,610,294,088 shares (eleven billion six hundred and ten million two hundred ninety four thousand and eighty eight shares) with a par value of Baht 0.10 (ten Satang), categorized into 11,610,294,088 ordinary shares (eleven billion six hundred and ten million two hundred ninety four thousand and eighty eight shares) and none preferred shares.

The Board of Directors, therefore, deemed it appropriate to amend Clause 4. of the Memorandum of Association of the Company with respect to the increase of registered capital and to propose the Meeting to consider and approve the amendment to Clause 4. of the Memorandum of Association of the Company with respect to the registered capital to be in line with the increase of registered capital

This agenda requires to affirmative votes of not less than three-fourths of the total number of votes of shareholders who attend the meeting and are entitled to vote.

The Chairman asked if any shareholder wishes to ask question or express any comment.

No shareholder ask question or express any comment. The Chairman therefore requested the meeting to vote.

The meeting conductor informed the meeting that anyone wishes to disapprove or abstain shall mark in the ballot for agenda 5 accordingly and raise his hand so the staff can pick up the ballot.

Resolved: The meeting resolved to approve the amendment to Clause 4. of the Memorandum of Association of the Company with respect to the registered capital to be in line with the increase of registered capital of the Company by unanimous votes as follows:

Approved	4,107,556,116	Votes	100	Percent
Disapproved	0	Votes	0	Percent
Abstained	0	Votes	0	Percent
Total	4,107,556,116	Votes	100	Percent

Agenda 6 To consider and approve allocation of newly issued ordinary share for capital increase as follows:

- a. Allocation of a total of not exceeding 1,600,000,000 newly issued ordinary shares to 2 private placement investors; and**
- b. Allocation of a total of not exceeding 320,000,000 newly issued ordinary shares to be reserved for the exercise of conversion to Warrants No.4 (TRITN-W4) which are issued and offered Warrant-PP to 2 investors.**

The Chairman asked the meeting conductor to explain detail of this agenda to the meeting.

The meeting conductor explained that as the meeting has approved the capital increase, the Public Limited Companies Act B.E. 2535 specifies that the Company need to

TRITON

allocate ordinary shares for capital increase in accordance with the purpose of the capital increase. Therefore, the shares shall be allocated as follows:

a. Allocation of not exceeding 1,600,000,000 newly issued ordinary shares for private placement with 2 investors; and

b. Allocation of not exceeding 320,000,000 newly issued ordinary shares as reserve for the exercise of TRITN-W4 warrants which are issued and offered by private placement to 2 investors.

The Board of Directors, therefore, deemed it appropriate to allocate the shares as stated in a. and b. above and to propose the shareholders to approve such allocation of shares.

This agenda requires affirmative votes of a majority of the total number of votes of shareholders who attend the meeting and are entitled to vote.

The Chairman asked if any shareholder wishes to ask question or express any comment.

No shareholder ask question or express any comment. The Chairman therefore requested the meeting to vote.

The meeting conductor informed the meeting that anyone wishes to disapprove or abstain shall mark in the ballot for agenda 6 accordingly and raise his hand so the staff can pick up the ballot.

Resolved :The meeting resolved to approved the allocation of shares as proposed by unanimous votes as follows:

Approved	4,107,556,116	Votes	100	Percent
Disapproved	0	Votes	0	Percent
Abstained	0	Votes	0	Percent
Total	4,107,556,116	Votes	100	Percent

Agenda 7 To consider other matters (if any)

The Chairman allowed the shareholders to ask question.

Mrs. Patcharin Charnmetha asked about the progress in claiming for 120 million Baht deposit in the case of power plant and the progress in listing shares of Strega Public Company Limited.

Mr. Aroon Chamchote, legal counsellor explained that in case of the deposit, the Company has taken both civil and criminal action. In criminal case, the Company has reported to the police in 2017 and the case is now under consideration of the public prosecutor whether to file the case in court or not. For the civil case, the Company has foreclosed the shares and will put the shares on sale by auction for 3 times, on 8th and 19th November and the last one will be around 20th December 2018. In case the proceeds from sale is insufficient to repay all debt, the Company shall further demand from the pledger.

Mrs. Patcharin Charnmetha asked for detail of the dispute.

TRITON

Pol. Gen. Weerapong Chuenpagdee, Vice Chairman explained that this case took place during the period of previous management. Someone had asked for deposit from the Company and pledged shares in a power plant as collateral. Such persons could not proceed as agreed. The new management has demanded for the return of the deposit and has taken every possible action to retrieve the deposit and interest thereon. The Board of Directors gives priority to this matter and will do all their best for the benefit of all shareholders.

As for the progress in listing the shares of Strega PLC, the Chairman informed the meeting that there is no plan to list the shares as the Board of Directors gives priority to the building of strength in the Company.

Mr. Thananat Boonnumkarn asked for the reason that Chinese investors sign an MOU with the Company.

The Chairman explained that since the government has many construction projects which attract Chinese investors while the Company has good relationship with many corporations in China. However, signing an MOU is only initial agreement to jointly develop the project. It also depends on cooperation in the future.

Mr. Thananat Boonnumkarn asked about backlog and its future trend.

The Chairman replied that value of the work that the Company had been awarded appeared in the documents sent to shareholders with the notice of this meeting. Value of the work in the future could not be told.

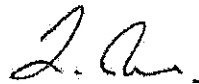
Mr. Kittti Vichittoh asked about the subsidiary companies that has recently changed the names to be related to energy and mining business.

The Chairman explained that the Company is looking forward to energy and mining projects but there is no detail at this stage. Once the detail is available, the shareholders shall be further informed.

No shareholder ask question or express any comment. The Chairman thanked all the shareholders for supporting the Board of Directors and declared the meeting duly adjourned.

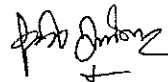
The meeting adjourned at 15.30 hours

Gen.



(Lertrat Ratanavanich)

Chairman of the Board



(Ms. Sophavadee Uttamobol)

Meeting conductor