

# TRITON

**Triton Holding Public Company Limited**

**Documentation of Notification of the Schedule for the  
Exercise of Rights to Purchase Ordinary Shares of  
Triton Holding Public Company Limited  
No. 3 under the Warrants (TRITN-W3)**

***The Last Exercise Date on May 28, 2021***

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March 26, 2021

Subject: Notification of the Schedule for the Exercise of Rights to Purchase Ordinary Shares of Triton Holding Public Company Limited No. 3 under the Warrants TRITN-W3 (Last Exercise)

To: Shareholders of Warrants (TRITN-W3)

CC: The President  
The Stock Exchange of Thailand

Attachment: Notification of the Intention of exercise warrants to purchase ordinary shares of Triton Holding Public Company Limited No. 3 under the Warrants TRITN-W3

Triton Holding Public Company Limited (“the Company”) has issued and allocated the warrants representing the rights to purchase the ordinary shares of Triton Holding Public Company Limited No. 3 (TRITN-W3) (“Warrants TRITN-W3”) in the total amount of 1,606,715,681 units with offering price per unit is zero (0) baht on May 30, 2018. The exercise date to purchase the Company’s ordinary shares shall be made every three months on the last business day of March, June, September, and December of each year throughout the term of Warrants TRITN-W3 since Warrants TRITN-W3 is issued except the exercise of right (last exercise) have to make intention to exercise the warrants within 15 days before the last exercise date. In case of the exercise date is the company day-off, move the exercise on the next day.

The Company would like to inform the details regarding the exercise of rights under the Warrants TRITN-W3 **for the last exercise** as below;

The Last Exercise Date	May 28, 2021
Date for closing of the register book to suspend the transfer of the Warrants TRITN-W3	May 7, 2021
Trading suspension period of the Warrants TRITN-W3 (posting of SP sign)	The Company will request the Stock Exchange of Thailand (“SET”) to suspend the trading of the Warrants TRITN-W3 (posting of SP sign on TRITN-W3) from May 5, 2021 to May 28, 2021
Expiry Date of the Warrants TRITN-W3	After the expiration of the last exercise date on May 28, 2021, the Warrants TRITN-W3 will expire and will be delisted from the SET from May 29, 2021 onwards
Period for the Notification of Intention to Exercise the Warrants	During 09.00 a.m. – 4.00 p.m. of 6-7, 10-14, 17-21, 24-25, 27 May 2021
Exercise Ratio	1 unit of Warrants TRITN-W3 : 1.00027 shares

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	If the exercised Warrants TRITN-W3 that intends to exercise the warrant results in a share fraction, such fraction shall be rounded down. (Please see examples of calculation in Attachment 1)
Exercise Price	Baht 0.24993 per share (Please see examples of calculation in Attachment 1)
Contact location to Exercise the Warrants	Triton Holding Public Company Limited 60 Soi Praditmanutham 19, Praditmanutham Road Ladprao, Ladprao Bangkok 10230 Contact Persons : Khun Pitsinee Wongpramote : Khun Arun Chamchot Contact Number : 66(2)-553-5000 Ext. 333 and 373
Documents	<ol style="list-style-type: none"><li>1. Form for Notification of Intention to Exercise the Rights to Purchase Ordinary Shares of Triton Holding Public Company Limited under the Warrants TRITN-W3 (Please see Attachment 2)</li><li>2. Warrant Certificate (TRITN-W3) or Warrant Substitute (TRITN-W3) in the amount specified in the Form for Notification of Intention to Exercise the Warrants</li><li>3. Supporting documents for the exercise of the Warrants (Please see Attachment 1 for more details)</li></ol>
Payment Methods	Cheque, Cashier Cheque, Bank Draft / Bill of Exchange, or transfer money to the bank account

Please be informed accordingly.

Sincerely yours,

-Signed-

( Miss. Pitsinee Wongpramote )

Company Secretary

**Summary of the Details in relation to the Exercise of Rights to Purchase Ordinary Shares of Triton  
Holding Public Company Limited under the Warrants TRITN-W3 (Last Exercise)**

**1. Period for the Notification of Intention to Exercise the Warrants**

During 09.00 a.m. – 4.00 p.m. of 6-7,10-14, 17-21, 24-25, 27 May 2021

**2. The Last Exercise Date**

May 28, 2021

**3. Date for closing of the register book to suspend the transfer of the Warrants TRITN-W3**

May 7, 2021

**4. Trading suspension period of the Warrants TRITN-W3 (posting of SP sign)**

The Company will request the Stock Exchange of Thailand (“SET”) to suspend the trading of the Warrants TRITN-W3 (posting of SP sign on TRITN-W3) from May 5, 2021 to May 28, 2021

**5. Expiry Date of the Warrants TRITN-W3**

After the expiration of the last exercise date on May 28, 2021, the Warrants TRITN-W3 will expire and will be delisted from the SET from May 29, 2021 onwards

**6. Exercise Ratio and Exercise Price**

**Exercise Ratio** : 1 unit of Warrants TRITN-W3: 1.00027 shares if the exercised Warrants TRITN-W3 that intends to exercise the Warrant results in a share fraction, such fraction shall be rounded down

**Exercise Price** : Baht 0.24993 per share

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## Examples of Calculation

<b>Step 1</b>	<b>Step 2</b>	<b>Step 3</b>	<b>Step 4</b>
Number of Exercised Warrant Units	Calculation of the number of shares to be allocated according to the exercise ratio (1 unit : 1.00027 shares)	Number of shares to be allocated as derived from the calculation in Step 2, after rounding down	Calculation of exercise price (Baht 0.24993 per share)
100 units	$100 \times 1.00027 = 100.03$	100 shares	$100 \times 0.24993 = 24.99$
20,000 units	$20,000 \times 1.00027 = 20,005.40$	20,005 shares	$20,005 \times 0.24993 = 4,999.85$
500,415 units	$500,415 \times 1.00027 = 500,280.04$	500,280 shares	$500,280 \times 0.24993 = 125,034.98$
8,500,260 units	$8,500,260 \times 1.00027 = 8,502,555.07$	8,502,555 shares	$8,502,555 \times 0.24993 = 2,125,043.57$

## **7. Place to obtain the Form for the Notification of Intention to Exercise the Warrants TRITN-W3**

1. Thailand Securities Depository Co., Ltd. ("TSD")
2. Any securities company acting as a broker of the warrant holders of TRITN-W3
3. Download from the Company's website: [www.triton.co.th](http://www.triton.co.th)

## **8. Contact location to Exercise the Warrants**

Contact location : Triton Holding Public Company Limited  
60 Soi Praditmanutham Road Ladprao Ladprao,  
Bangkok 10230

Contact Persons : Khun Pitsinee Wongpramote  
Khun Arun Chamchot Contact Number  
66(2)-553-5000 Ext. 333 and 373

Facsimile : 66(2)-553-5092

## **9. Documents for the notification of intention to exercise the rights to purchase shares of the Company**

The warrant holders who wish to exercise the rights to purchase the ordinary shares shall submit documents as follow:

1. Submit the completed Form for Notification of Intention to Exercise the Warrants TRITN-W3 (as per Attachment 2) that fully filled all information with correctly and clearly and signed by the warrant holders.

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2. Deliver the Warrant Certificate or the Warrant Substitute as per the form prescribed by the TSD in the amount specified in the Form for Notification of Intention to Exercise the Warrants.

## Exercise Procedures

- In case that the Warrants are in the script system, the warrant holders shall use the Exercise Form as an evidence for intention to exercise the warrants to purchase ordinary shares within the Notification Period as stated above. At Triton Holding Public Company Limited.
- In case that the Warrants are in the scripless system, the Warrant holders shall notify their intentions and file the completed application for withdrawal of the Warrant Certificates or the issuance of the Certificate receipts in the form prescribed by the SET with securities companies acting as their brokers. The securities company will then notify TSD to request for withdrawal of Warrant Certificates or the Certificate representing the Warrant to be used as an evidence for the exercise of rights.

The warrant holders are recommended to contact their brokers or TSD for clarification on the detailed process and timeline of the procedure.

3. Submit the supporting documents for the exercise of the Warrants as follows:
  - A. Thai Individual – A certified true copy of identification card.
  - B. Non-Thai Individual – A certified true copy of passport or foreigner certificate that is still valid.
  - C. Thai Juristic Person – A certified true copy of certificate of incorporation by the Ministry of Commerce, issued no longer than 6 months prior to the exercise date and evidence of the authorized person as in A. or B.
  - D. Non-Thai Juristic Person – A certified true copy of Corporate Documents which are Memorandum of Associate, Article of Incorporation, and Certificate of Incorporation that are issued no longer than 6 months prior to exercise date which certified by Notary Public and evidence of the authorized person as in A. or B.

## **10. Payment Methods**

The warrant holders who wish to exercise the rights to purchase the ordinary shares of the Company shall pay the subscription price according to the amount specified in the Form for Notification of Intention to Exercise the Warrants, payable in any form of the followings:

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1. Cheque, cashier cheque or bank draft/bill of exchange which can be collected for payment in Bangkok within 2 business days and is crossed and made payable to “Triton Holding Public Company Limited for the Exercise of Warrants”; or

2. Wire transfer to the following account and present the evidence of such payment

Bank Name THE : SIAM COMERCIAL BANK PUBLIC COMPANY LIMITED  
Account Name : “Triton Holding Public Company Limited for the Exercise of Warrants”  
Branch : Hua Mak  
Type of Account : Savings Account  
Account Number : 044-292200-4

The exercise of the Warrants shall be considered completed only when the Company has successfully collected the payment of such subscription price. If the Company could not collect such payment in whatever case that is not according to the fault of the Company, the Company will consider that such warrant holder intends to call off the exercise of the Warrants in such exercise.