

TRITON

No. TRITN-SET 014/2021

August 2, 2021

Subject Notification of the investment by purchasing newly issued ordinary shares in the capital increase of Fuel Pipeline Transportation Limited (FPT)
To President
The Stock Exchange of Thailand

Triton Holding Public Company Limited (**the “Company”**) would like to inform the Stock Exchange of Thailand (the "SET") of the resolution of Board of Directors Meeting No.7/2021, held on June 24, 2021 that the Board of Directors has approved the investment by purchasing newly issued ordinary shares in the capital increase of Fuel Pipeline Transportation Limited (**“FPT”**) with excess of right not more than 10,000,000 shares or not more than 75,000,000 Baht or equivalent to not more than 1 percent of paid-up capital after the capital increase of FPT. Investing in the purchase of such newly issued ordinary shares in the capital increase with excess of right, the Company foresees the good opportunity to receive a worthwhile return in terms of investment and future business relationship with FPT.

The Company has delegated the power to Executive Chairman and/or Chief Executive Officer and/or Chief Financial Officer, to consider and proceed with any matters necessary for, relating to, and/or associated with the purchase of newly issued ordinary shares in the capital increase of FPT, including but not limited to the followings:

- (1) to negotiate, consider the details, enter into agreements, determine, and/or change any terms and conditions as deemed necessary, make payment of shares and/or execute documents and agreements and/or other documents related to the acquisition of newly issued ordinary shares in the capital increase as stated above (if any); and
- (2) to perform any other necessary, relevant, and/or subsequent acts in connection with the acquisition of newly issued ordinary shares in the capital increase as stated above, as required by applicable laws and/or regulations

On July 22, 2021, The Company has been allocated 10,000,000 newly issued ordinary shares in excess of right and the Company has already made payment of such newly issued ordinary shares to FPT on July 30, 2021 in the amount of 75,000,000 Baht together with received a share certificate from FPT. Therefore, it can be considered that the Company has completed the acquisition of FPT's newly issued ordinary shares in accordance with the law.

The size of the transaction relating to the acquisition of newly issued ordinary shares in the capital increase, calculated based on the total on the value of net tangible assets criteria, which gives the highest value, is

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equivalent to 3.79 percent (based upon the Company's latest consolidated financial statement for the period ended March 31, 2021) After calculating all the acquisition transactions entered into by the Company during the past six months, the Company does not enter into any acquisition or disposition of assets, therefore, it is not in the scope that the Company shall comply with the Notification of the Capital Market Supervisory Board No. TorChor 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (as amended), and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, B.E. 2547 (as amended).

However, the investment in the purchase of newly issued ordinary shares is an important event of the Company. Therefore, the Company will inform the Stock Exchange of Thailand and investors to acknowledge further.

Please be inform accordingly,

Best Regards,

(Ms. Pitsinee Wongpramote)
Company Secretary