

# TRITON

No. TRITN-SET 001/2022

January 31, 2022

Subject Report on utilization of proceeds from capital increase by private placement (PP) and capital increase from conversion rights (TRITN-W3) (Revise)  
 To President  
 The Stock Exchange of Thailand

The Company would like to report the result of the use of the capital increase by private placement (PP) and capital increase from conversion rights (TRITN-W3) with the following details;

(unit: Million Baht)

List	Purpose of proceeds utilization	Amount of Received capital increase	Remaining Amount of capital increase as of June 30, 2021	Amount Spent from July 1, 2021 to December 31, 2021	Amount Spent up to December 31, 2021	Remaining Amount on December 31, 2021
Capital increase from the offering of capital increase shares to private placement (PP) and capital increase from the exercise of conversion rights TRITN-W3	To be used as investment funds for business expansion of the Company's group and / or used as working capital within the business and/or project and used as a guarantee for a commercial bank to issue a letter of guarantee.	933.39	605.87	301.50	629.02	304.37

**Additional description :** regarding the amount of capital increase which the Company used from July 1, 2021 to December 31, 2021 is in total of 301.50 Million Baht which was used as investment funds for business expansion of the Company's group and/ or used as working capital within the business. Therefore, total used of capital increase is 629.02 Million Baht and remaining amount of capital increase is 304.37 Million Baht.

Please be informed accordingly,

Yours sincerely,

(Mr. Worapong Woottipruk)  
 Chief Financial Officer