

TRITON

No. TRITN-SET 008/2022

July 26, 2022

Subject Report on utilization of proceeds from capital increase by private placement (PP) and capital increase from conversion rights (TRITN-W3)
 To President
 The Stock Exchange of Thailand

The Company would like to report the result of the use of the capital increase by private placement (PP) and capital increase from conversion rights (TRITN-W3) with the following details;

(unit: Million Baht)

List	Purpose of proceeds utilization	Amount of Received capital increase	Remaining Amount of capital increase as of December 31, 2021	Amount Spent from January 1, 2022 to June 30, 2022	Amount Spent up to June 30, 2022	Remaining Amount on June 30, 2022
Capital increase from the offering of capital increase shares to private placement (PP) and capital increase from the exercise of conversion rights TRITN-W3	To be used as investment funds for business expansion of the Company's group and / or used as working capital within the business and/or project and used as a guarantee for a commercial bank to issue a letter of guarantee.	933.39	304.37	97.40	726.42	206.97

Additional description : Regarding the amount of capital increase which the Company used from January 1, 2022 to June 30, 2022 was in total of 97.40 Million Baht which was used as investment funds for business expansion of the Company's group and/ or used as working capital within the business. Therefore, total amount spent up to June 30, 2022 was 726.42 Million Baht and remaining amount of capital increase was 206.97 Million Baht.

Please be informed accordingly,

Yours sincerely,

(Mr. Worapong Woottipruk)
 Chief Financial Officer