

TRITON

No. TRITN-SET 001/2023

January 30, 2023

Subject : Report on utilization of proceeds from capital increase by private placement (PP) and by the warrants (TRITN-W3)

To : President
: The Stock Exchange of Thailand

We, Triton Holding Public Company Limited, would like to report the use of capital increase by private placement and by the warrant conversion (TRITN-W3), as of December 31, 2022, with the following details:

(unit : million baht)

Items	Purpose of proceeds utilization	Amount received	Remaining Amount as of June 30, 2022	Amount Spent from 1 July, 2022 to 31 December 2022	Total amount spent up to 31 December 2022	Remaining Amount as of December 31, 2022
Capital increase by private placement (PP) and by the warrants conversion (TRITN-W3)	To be used as investment funds for business expansion of the Company's group and / or used as working capital within the project and used as a guarantee for a commercial bank to issue a letter of guarantee.	933.39	206.97	206.97	933.39	0.00

Additional description regarding the amount which the Company used from July 1, 2022 to December 31, 2022 is in total of 206.97 million baht which was used as investment funds for business expansion of the Company's group and / or used as working capital within the project in the company and subsidiary company. Therefore, total used of capital increase is 933.39 million baht and remaining amount of capital increase is 0.00 million baht.

Please be informed accordingly,

Yours sincerely,

(Mr. Worapong Woottipruk)
Chief Finance Officer