

TRITON

No. TRITN-SET 004/2023

February 7, 2023

Re: Resolutions of Extraordinary General Meeting of Shareholders No.1/2023

To: President

The Stock Exchange of Thailand

As Triton Holding Public Company Limited (“**the Company**”) held the Extraordinary General Meeting of Shareholders No.1/2023 (“**the Meeting**”) on February 7, 2023 at 2.00 p.m. via electronic media (E-EGM) which shareholders joined the Meeting 4 people counting 1,729,501,300 shares, and proxies joined the Meeting 39 people counting 2,627,375,171 shares, there are total 43 shareholders counting total 4,356,876,471 shares or counting 39.1540 % of the number of whole sold shares as 11,127,551,934 shares. The Meeting has approved each agenda concluding as follows;

Agenda 1 To consider and certify the minutes of the 2022 Annual General Meeting of Shareholders.

- Approved with a majority votes of all the votes casted by the shareholders who attended the meeting and have the right to vote as follows:
- Approved 4,038,858,802 votes or 92.7008 % of all the votes casted by the shareholders who attended the meeting
- Disapproved 318,017,669 votes or 7.2992 % of all the votes casted by the shareholders who attended the meeting
- Abstained 0 vote and Invalid ballots 0 vote

Agenda 2 To consider and approve the reduction of the Company's unsold registered capital and approve the amendment of the Memorandum of Association Clause 4 to be in line with the reduction of the Company's registered capital.

- Approved with a vote of not less than three-fourth of all the votes casted by the shareholders who attended the meeting and have the right to vote as follows:
- Approved 3,796,789,647 votes or 87.1448 % of all the votes casted by the shareholders who attended the meeting
- Disapproved 560,086,824 votes or 12.8552 % of all the votes casted by the shareholders who attended the meeting

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- Abstained 0 votes and Invalid ballots 0 vote

Agenda 3 To consider and approve the capital increase under a general mandate of not more than 1,112,755,193 shares with a par value of 0.10 Baht per share to a private placement.

- Approved with a vote of not less than three-fourth of all the votes casted by the shareholders who attended the meeting and have the right to vote as follows:
- Approved 3,796,789,647 votes or 87.1448 % of all the votes casted by the shareholders who attended the meeting
- Disapproved 560,086,824 votes or 12.8552 % of all the votes casted by the shareholders who attended the meeting
- Abstained 0 vote and Invalid ballots 0 vote

Agenda 4 To consider and approve the issuance and offer for sale of convertible debentures to the existing shareholders of the Company who are entitled to be allocated according to their shareholding proportion (Rights Offering: RO) in the amount of 240,000,000.00 Baht

- Approved with a vote of not less than three-fourth of all the votes casted by the shareholders who attended the meeting and have the right to vote as follows:
- Approved 3,796,789,647 votes or 87.1448 % of all the votes casted by the shareholders who attended the meeting
- Disapproved 560,086,824 votes or 12.8552 % of all the votes casted by the shareholders who attended the meeting
- Abstained 0 vote and Invalid ballots 0 vote

Agenda 5 To consider and approve the issuance and offering of warrants to purchase ordinary shares of the Company No. 6 (TRITN-W6) in the amount not exceeding 1,440,000,000 units to be allocated to shareholders who have subscribed and received convertible bonds proposed sold to the existing shareholders according to their shareholding proportion (Rights Offering: RO)

- Approved with a vote of not less than three-fourth of all the votes casted by the shareholders who attended the meeting and have the right to vote as follows:

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- Approved 3,796,789,647 votes or 87.1448 % of all the votes casted by the shareholders who attended the meeting
- Disapproved 560,086,824 votes or 12.8552 % of all the votes casted by the shareholders who attended the meeting
- Abstained 0 vote and Invalid ballots 0 vote

Agenda 6 To consider and approve the Company's registered capital increase and to consider and approve the amendment of the Memorandum of Association Clause 4 to be in line with the Company's registered capital increase

- Approved with a vote of not less than three-fourth of all the votes casted by the shareholders who attended the meeting and have the right to vote as follows:
 - Approved 3,796,789,647 votes or 87.1448 % of all the votes casted by the shareholders who attended the meeting
 - Disapproved 560,086,824 votes or 12.8552 % of all the votes casted by the shareholders who attended the meeting
 - Abstained 0 vote and Invalid ballots 0 vote

Agenda 7 To consider and approve the allocation of the Company's newly issued ordinary shares.

- Approved with a vote of not less than three-fourth of all the votes casted by the shareholders who attended the meeting and have the right to vote as follows:
 - Approved 3,796,789,647 votes or 87.1448 % of all the votes casted by the shareholders who attended the meeting
 - Disapproved 560,086,824 votes or 12.8552 % of all the votes casted by the shareholders who attended the meeting
 - Abstained 0 vote and Invalid ballots 0 vote

Agenda 8 To consider and approve the Company's debentures issuance and offering in the amount of 2,000 million Baht

- Approved with a vote of not less than three-fourth of all the votes casted by the shareholders who attended the meeting and have the right to vote as follows:

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- Approved 3,796,789,647 votes or 87.1448 % of all the votes casted by the shareholders who attended the meeting
- Disapproved 560,086,824 votes or 12.8552 % of all the votes casted by the shareholders who attended the meeting
- Abstained 0 vote and Invalid ballots 0 vote

Please be informed accordingly.

Your sincerely,

Triton Holding Public Company Limited

(Miss Louise Taechaubol)

Chief Executive Officer