

TRITON

No.TRITN-SET009/2023

2 March 2023

Subject Notification of the right to subscribe for convertible debentures issued and offered to existing shareholders of Triton Holding Public Company Limited in proportion to their shareholding (Right Offering), together with warrants to purchase ordinary shares of Triton Holding Public Company Limited No. 6 (TRITN-W6)

To Shareholders
Triton Holding Public Company Limited

Enclosure

1. Notification of the Allocation of Convertible Debentures of Triton Holding Public Company Limited No. 1/2023, together with Warrants of Triton Holding Public Company Limited No. 6 (TRITN-W6)
2. Certificate of Subscription Rights for Convertible Debentures issued by Thailand Securities Depository Company Limited
3. Details of the method of subscription and payment for convertible debentures
4. Subscription form for convertible debentures
5. Power of attorney (In the case of authorizing others to act on their behalf)
6. (Draft) Terms and Conditions of Convertible Debentures of Triton Holding Public Company Limited No. 1/2023
7. Additional documents for securities reservation only for those who wish to deposit securities into the Issuer Account and a questionnaire for checking FATCA status
8. Application for payment of dividends and any other monetary rights into a bank account (e-dividend) of Thai Securities Depository Company Limited (TSD)

According to the Extraordinary General Meeting of Shareholders of Triton Holding Public Company Limited (“**the Company**”) dated 7 February 2023 has resolved to issue and offer for sale convertible debentures of Triton Holding Public Company Limited No. 1/2023 (“**Convertible Bonds**”) in the amount not exceeding 240,000 units. By offering and allocating the whole amount to the existing shareholders of the Company who are entitled to be allocated (Right Offering) at the Board of Directors' meeting No. 2/2023, held on February 7, 2023. Therefore, it was resolved to determine the list of shareholders who are entitled to be allocated on February 23, 2023 (Record Date), whereby the Company will allocate convertible bonds in proportion to their shareholding of 46,365 existing shares per 1 unit of convertible bonds (in the event that there is a fraction from the calculation, it must be eliminated in all cases). In this regard, any company's shareholders who hold less than 46,365 shares will not have the right to subscribe for convertible bonds according to their rights (but can subscribe for more than their rights). In addition, the Company will allocate warrants to purchase ordinary shares

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of Triton Holding Public Company Limited No. 6 (“Warrant No. 6” or “TRITN-W6”) to shareholders who subscribe for convertible debentures in proportion to the number of shares held by each shareholder (Right Offering) free of charge (zero Baht) in the ratio of 1 unit of convertible debentures per 6,000 warrant No. 6 units. The details of subscription of convertible bond are as follows:

Convertible Bond Symbol (ThaiBMA) : TRITN24DA
Coupon Rate : 5.50% p.a.
Subscription Date : Subscription at the Company
During 13 – 17 and 20 March 2023 (6 Working days)
Online Subscription (E-SUB)
During 13 – 20 March 2023 (8 days) 24 hours
Location of Subscription : Subscription at the Company
TRITON HOLDING PUBLIC COMPANY LIMITED
Number 60 Soi Praditmanutham 19 Praditmanutham Road, Lat
Phrao, Lat Phrao, Bangkok, Thailand 10230
Online Subscription (E-SUB)
Please check the link for subscription on the website
<https://www.triton.co.th/>

The Company has therefore arranged this notification to inform you of your right to subscribe for convertible debentures with the amount specified in the Certificate of Subscription Rights for Convertible Debentures issued by the Thailand Securities Depository Company Limited (Enclosure No. 2). The details of the subscription for the convertible bonds are as specified in the notice of the allocation of the convertible bonds as detailed in the attachment (Enclosure No. 1).

In this regard, the Company has published this notice of rights together with supporting documents on the company's website at <https://www.triton.co.th/>. In addition, shareholders can download the documents by scanning the QR Code as shown below.



Incidentally, the channel for receiving any news of the Company is via Line Official by scanning the QR Code as shown below.

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Line ID : @TRITN-Insight

Link : <https://line.me/R/ti/p/@tritm-insight>

If you have any questions or would like additional information, please contact via Line Official Account named “@TRITN-Insight” by scanning this QR Code on your mobile phone or contact the Company’s Investor Relations Department at 02-553-5000 ext. 333, 373 or via email: secretary@triton.co.th.

Best regards,

Triton Holding Public Company Limited

(Miss Louise Taechaubol)

Chief Executive Officer