

# TRITON

No. SET-TRITON 018/2024

November 25, 2024

**Subject** Notification of the right to subscribe for Convertible Bonds of Triton Holding Public Company Limited No. 1/2024 in proportion to shareholding (Right Offering) together with Warrants to Purchase Ordinary Shares of Triton Holding Public Company Limited No. 7 (TRITN-W7)

**To** Shareholders  
Triton Holding Public Company Limited

## Enclosures

1. Notification of Allocation of Convertible Bonds of Triton Holding Public Company Limited No. 1/2024 Due 2026 With the Issuer's Rights of Early Redemption, together with Warrants to Purchase Ordinary Shares of Triton Holding Public Company Limited No. 7 (TRITN-W7)
2. Certificate of Subscription Rights for Convertible Bonds issued by Thailand Securities Depository Co., Ltd.
3. Details of the Convertible Bonds subscription and payment method
4. Subscription form for Convertible Bonds
5. Power of attorney (in case of authorizing others to act on their behalf)
6. (Draft) Terms and Conditions of Convertible Bonds of Triton Holding Public Company Limited No. 1/2024 Due 2026 With the Issuer's Rights of Early Redemption
7. Additional documents for securities subscription only for those who wish to deposit securities into the Issuer Account and the questionnaire for checking FATCA status
8. Application for payment of dividends / interest / other rights in cash to the bank account (e-Dividend) of the Thailand Securities Depository Co., Ltd. (TSD)

As the Extraordinary General Meeting of Shareholders No. 1/2024 of Triton Holding Public Company Limited (the “**Company**”) on November 15, 2024, has resolved for the Company to issue and offer Convertible Bonds of Triton Holding Public Company Limited No. 1/2024 Due 2026 With the Issuer's Rights of Early Redemption (“**Convertible Bonds**”) in an amount not exceeding 65,000 units in total, to be offered and allocated in full to the Company’s existing shareholders who are entitled to receive the allocation in proportion to their shareholdings (Right Offering). The Board of Directors’ Meeting No. 6/2024 on October 8, 2024, has resolved to set the record date for shareholders entitled to receive the allocation of Convertible Bonds offered

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to existing shareholders in proportion to their shareholdings (Right Offering) on October 24, 2024 (Record Date). The Company will allocate the Convertible Bonds to the Company's existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right Offering) at an allocation ratio of 171,193 original shares to 1 unit of Convertible Bonds. Any fraction from the calculation shall be discarded in all cases. Any shareholder of the Company who holds less than 171,193 shares will not be entitled to subscribe for the Convertible Bonds in proportion to their rights (but may subscribe in excess of their rights). In addition, the Company will allocate warrants to purchase ordinary shares of Triton Holding Public Company Limited No. 7 (the "Warrants No. 7" or "TRITN-W7") to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero baht) at a ratio of 1 unit of Convertible Bond to 5,000 units of the warrants No. 7 (TRITN-W7). The details of the Company's Convertible Bonds subscription are as follows:

- Convertible Bond Symbol (ThaiBMA) : TRITN26DA
- Interest rate : 6.00% per year
- Subscription period : Subscribe with the Company  
Between 2 – 4, 6, 9 and 11 December 2024 (total 6 days) between 9:00 a.m. and 4:00 p.m.  
Subscribe via the online system (E-SUB)  
Between 2 – 11 December 2024 (total 10 days) 24 hours a day (last day by 8:00 p.m.)
- Subscription location : In case of subscription with the Company  
Triton Holding Public Company Limited  
No. 60 Soi Praditmanutham 19 Praditmanutham Road Ladprao Sub-district Ladprao District Bangkok 10230  
In case of subscription via the online system (E-SUB)  
Please follow the link for subscription on the website  
<https://e-sub.investors-insight.com/g/tritn>
- Other important information : The Company will allocate warrants to purchase ordinary shares of Triton Holding Public Company Limited No. 7 (the "Warrants No. 7" or "TRITN-W7") to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero baht) at a ratio

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of 1 unit of Convertible Bond to 5,000 units of the warrants No. 7  
(TRITN-W7)

The Company therefore wishes to inform you of your rights to subscribe for Convertible Bonds in the amount specified in the Certificate of Subscription Rights for Convertible Bonds issued by Thailand Securities Depository Co., Ltd. (“**Enclosure 2**”). The details of the subscription for Convertible Bonds are as specified in the Notification of Allocation of Convertible Bonds (“**Enclosure 1**”).

The Company has published this notification letter and accompanying documents on the Company's website at <https://www.triton.co.th/>. In addition, shareholders can download the documents by scanning the QR Code as shown below.



Line ID : @TRITN-Insight

Link : <https://line.me/R/ti/p/@tritn-insight>

If shareholders have any questions or would like to inquire for additional information, please contact via the Line Official Account named “@TRITN-Insight” by scanning this QR Code on your mobile phone or contact the Company’s Investor Relations Department at 02-553-5000 ext. 331 to 333 or email: [secretary@triton.co.th](mailto:secretary@triton.co.th).

Please be informed accordingly.

Your sincerely,

Triton Holding Public Company Limited

(Miss Louise Taechaubol)

Chairman of the Executive Board