

**SET requires TRITN to clarify additional information as TRITN will develop Leisure and Entertainment Project with a total investment Baht 2,290 million**

The Stock Exchange of Thailand (SET) requires TRITN to clarify additional information as TRITN will develop Leisure and Entertainment project under the name “The Haven” with a total investment not exceeding Baht 2,290 million since this transaction has significant size and needs high amount of investment. The business model and risks are also different from the company’s current business model and this is subject to acquisition of assets with the size of 99.73%.

As Triton Holding Public Company Limited (TRITN)’s board of directors has approved to develop the Haven project with a total investment not exceeding Baht 2,290 million by transferring all operations from Banrai Tejaubol Holding Co., Ltd. (“Banrai Holding”), which holds the shares of Taechaubol Estate Company Limited (“Baanrai”) who has the ownership of the land 732 Rai. Payment will be made to Banrai Holding via a combination of TRITN’s newly issued shares, totaling value Baht 1,400 million, and funding for project development not exceeding Baht 890 million. This transaction is considered as acquisition of assets with the maximum size of 99.73%.

Since the Haven project has significant size and needs high amount of investment. The business model and risks are also different from the company’s current business model. Therefore, SET requires TRITN to clarify additional information and disclose via SET’s disclosure system for question No. 1 to No.3 with in November 27, 2024 and for the opinions of the Board of Directors for questions No. 4 and No.5 within December 4, 2024.

1. The project’s development and implementation plan, the company’s potential, including the benefits and risks
2. The sufficiency of funding to completely develop the project and commence operations as scheduled
3. A change in control after a capital increase to Banrai Tejaubol Holding Co., Ltd.
4. The Board of directors’ opinions on the possibility of project commencement in 2028
5. The Board of directors and audit committee’s opinions about the compliance with the related regulations

21 November 2024

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