

TRITON

No. SET-TRITON 017/2024

November 25, 2024

Subject Publication of the Notification of Allocation of Convertible Bonds of Triton Holding Public Company Limited No. 1/2024 together with Warrants to Purchase Ordinary Shares of Triton Holding Public Company Limited No. 7 (TRITN-W7) on the Company's website and the channel for inquiring for additional information about Convertible Bonds with Warrants via LINE OA: @TRITN-Insight

To The President
The Stock Exchange of Thailand

As the Extraordinary General Meeting of Shareholders No. 1/2024 of Triton Holding Public Company Limited (the “**Company**”) on November 15, 2024, has resolved for the Company to issue and offer Convertible Bonds of Triton Holding Public Company Limited No. 1/2024 Due 2026 With the Issuer's Rights of Early Redemption (“**Convertible Bonds**”) in an amount not exceeding 65,000 units in total, to be offered and allocated in full to the Company's existing shareholders who are entitled to receive the allocation in proportion to their shareholdings (Right Offering). The Board of Directors' Meeting No. 6/2024 on October 8, 2024, has resolved to set the record date for shareholders entitled to receive the allocation of Convertible Bonds offered to existing shareholders in proportion to their shareholdings (Right Offering) on October 24, 2024 (Record Date). The Company will allocate the Convertible Bonds to the Company's existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right Offering) at an allocation ratio of 171,193 original shares to 1 unit of Convertible Bonds. Any fraction from the calculation shall be discarded in all cases. Any shareholder of the Company who holds less than 171,193 shares will not be entitled to subscribe for the Convertible Bonds in proportion to their rights (but may subscribe in excess of their rights). In addition, the Company will allocate warrants to purchase ordinary shares of Triton Holding Public Company Limited No. 7 (the “**Warrants No. 7**” or “**TRITN-W7**”) to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero baht) at a ratio of 1 unit of Convertible Bond to 5,000 units of the warrants No. 7 (TRITN-W7).

The Company has published this notification letter and accompanying documents on the Company's website at <https://www.triton.co.th/>. In addition, shareholders can download the documents by scanning the QR Code as shown below.

TRITON



Line ID : @TRITN-Insight

Link : <https://line.me/R/ti/p/@tritn-insight>

If shareholders have any questions or would like to inquire for additional information, please contact via the Line Official Account named “@TRITN-Insight” by scanning this QR Code on your mobile phone or contact the Company’s Investor Relations Department at 02-553-5000 ext. 331 to 333 or email: secretary@triton.co.th.

Please be informed accordingly.

Your sincerely,

Triton Holding Public Company Limited

(Miss Louise Taechaubol)

Chairman of the Executive Board