

TRITON

No. TRITN-SET 001/2025

January 6, 2025

Subject: Postponement of the Extraordinary General Meeting of Shareholders No. 2/2024

To: The President
The Stock Exchange of Thailand

Reference is made to the order of the Stock Exchange of Thailand (the “SET”) in the letter No. BorJor. 1/2025 dated January 3, 2025, to Triton Holding Public Company Limited (the “Company”) to order that the Company arrange for the preparation and submission of additional information of the independent financial advisor’s report to the shareholders for further consideration and approval of the investment in the leisure and entertainment project. The SET has considered the information provided by the Company and the information in the invitation letter for the Extraordinary General Meeting of Shareholders No. 2/2024, including the opinion of the independent financial advisor published by the Company on December 25, 2024, and viewed that the information disclosed was not sufficiently clear for the shareholders’ consideration, and that said transaction may constitute a backdoor listing, which would require the submission of an application to the SET.

In this regard, the Company has instructed the independent financial advisor to submit the opinion of the independent financial advisor’s report to the shareholders additionally on the morning of January 6, 2025, and after that has convened the Board of Directors’ Meeting No. 1/2025 on January 6, 2025 at 6 pm., to consider such a matter. The meeting of the Board of Directors viewed that the investment in the leisure and entertainment project and the disclosure of information regarding the investment was in line with the relevant regulations and that the Company had no intention of avoiding compliance with the relevant regulations.

However, the meeting of the Board of Directors has further viewed that the submission of the opinion of the independent financial advisor’s report to the shareholders, as ordered by the SET, will only give shareholders three business days to review the additional information before the Extraordinary General Meeting of Shareholders No. 2/2024, which may not provide sufficient time for shareholders to review the additional information and it may affect the rights of shareholders who have given proxies and pre-cast their votes in the Extraordinary General Meeting of Shareholders before the Company instructed the independent financial advisor to submit the additional opinion report to the shareholders. As a result, the meeting of the Board of Directors has resolved to postpone the Extraordinary General Meeting of Shareholders No. 2/2024, and should there be any updates, the Company will disclose information to the SET accordingly.

Please be informed accordingly.

Yours sincerely,

(Miss Louise Taechaubol)
Chief Executive Officer