

TRITON

No. SET-TRITON 002/2025

January 10, 2025

Subject Documents regarding the allocation of warrants to purchase ordinary shares of Triton Holding Public Company Limited No. 7 (TRITN-W7)

To Shareholders
Triton Holding Public Company Limited

As the Extraordinary General Meeting of Shareholders No. 1/2024 of Triton Holding Public Company Limited (the “**Company**”) on November 15, 2024, has resolved for the Company to issue and offer warrants to purchase ordinary shares of Triton Holding Public Company Limited No. 7 (the “**Warrants No. 7**” or “**TRITN-W7**”), in the amount not exceeding 325,000,000 units, to allocate to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero baht) at a ratio of 1 unit of Convertible Bond to 5,000 units of the warrants No. 7 (TRITN-W7). The Board of Directors’ Meeting No. 6/2024 on October 8, 2024, has resolved to set the record date for shareholders entitled to receive the allocation of Convertible Bonds offered to existing shareholders in proportion to their shareholdings (Right Offering) on October 24, 2024 (Record Date).

The Company has published the Notification of Allocation of Warrant No. 7 (TRITN-W7), Terms and Conditions of Warrant No. 7 (TRITN-W7), and Notification of Rights to Receive Warrant No. 7 (TRITN-W7) issued by Thailand Securities Depository Co., Ltd. for all shareholders to consider the details and conditions of Warrant No. 7 (TRITN-W7) on the Company's website at <https://www.triton.co.th/>. In addition, shareholders can download the said documents by scanning the QR Code as shown below.



TRITON

In addition, the Company's news channels are via Line Official by scanning the QR Code as shown below.



Line ID : @TRITN-Insight

Link : <https://line.me/R/ti/p/@tritn-insight>

If shareholders have any questions or would like to inquire for additional information, please contact via the Line Official Account named “@TRITN-Insight” by scanning this QR Code on your mobile phone or contact the Company’s Investor Relations Department at 02-553-5000 ext. 331 to 333 or email: secretary@triton.co.th.

Please be informed accordingly.

Your sincerely,

Triton Holding Public Company Limited

(Miss Louise Taechaubol)

Chairman of the Executive Board